

Form 990-T

Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

OMB No. 1545-0687

For calendar year 2014 or other tax year beginning 07/01, 2014, and ending 06/30, 2015.

2014

Department of the Treasury Internal Revenue Service

Information about Form 990-T and its instructions is available at www.irs.gov/form990t. Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

Form 990-T header section including: A Check box if address changed; B Exempt under section 501(c)(3); C Book value of all assets; D Employer identification number; E Unrelated business activity codes; F Group exemption number; G Check organization type.

H Describe the organization's primary unrelated business activity: ATTACHMENT 1. I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? Yes No. J The books are in care of WILLIAM G. HUMPHRIES Telephone number 310-440-6040.

Table with 4 columns: Description, (A) Income, (B) Expenses, (C) Net. Rows include: 1a Gross receipts or sales 1,853,137; 2 Cost of goods sold 789,218; 5 Income from partnerships 20,809,581; 13 Total 44,348,183.

Table with 4 columns: Description, (A) Income, (B) Expenses, (C) Net. Rows include: 14 Compensation of officers 168,383; 20 Charitable contributions 6,620,052; 21 Depreciation 142,465; 29 Total deductions 37,728,131; 34 Unrelated business taxable income 0.

Part III Tax Computation

Table with 3 columns: Line number, Description, and Amount. Includes rows for Organizations Taxable as Corporations (35), Trusts Taxable at Trust Rates (36), Proxy tax (37), Alternative minimum tax (38), and Total (39).

Part IV Tax and Payments

Table with 3 columns: Line number, Description, and Amount. Includes rows for Foreign tax credit (40a), Other credits (40b-40d), Total credits (40e), Other taxes (42), Total tax (43), Payments (44a-44g), Estimated tax penalty (46), Tax due (47), Overpayment (48), and Enter the amount of line 48 you want (49).

Part V Statements Regarding Certain Activities and Other Information (see instructions)

Table with 3 columns: Question number, Question text, and Yes/No response. Includes questions about foreign interest, foreign trusts, and tax-exempt interest.

Schedule A - Cost of Goods Sold. Enter method of inventory valuation AT COST

Table with 3 columns: Line number, Description, and Amount. Includes rows for Inventory at beginning/end of year, Purchases, Cost of labor, Additional section 263A costs, and Total.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here: P Woodward, Signature of officer, 05/09/16, Date, VP, CFO & COO, Title. May the IRS discuss this return with the preparer shown below (see instructions)? [X] Yes [ ] No

Paid Preparer Use Only: Print/Type preparer's name CAREY MCKEE, Preparer's signature Carey Mckee, Date 05/03/16, Check [ ] if self-employed, PTIN P01281067, Firm's name KPMG LLP, Firm's EIN 13-5565207, Firm's address 550 S. HOPE ST., SUITE 1500, Phone no. 213-972-4000

LOS ANGELES, CA 90071

Form 990-T (2014)

Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)

(see instructions)

1. Description of property

Table with 1 column for description of property, rows (1) through (4).

2. Rent received or accrued

Table with 3 columns: (a) From personal property, (b) From real and personal property, and 3(a) Deductions directly connected with the income. Rows (1) through (4) and a Total row.

(c) Total income. Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A).

(b) Total deductions. Enter here and on page 1, Part I, line 6, column (B).

Schedule E - Unrelated Debt-Financed Income (see instructions)

Table with 5 columns: 1. Description of debt-financed property, 2. Gross income from or allocable to debt-financed property, 3. Deductions directly connected with or allocable to debt-financed property (a) Straight line depreciation, (b) Other deductions, 4. Amount of average acquisition debt, 5. Average adjusted basis, 6. Column 4 divided by column 5, 7. Gross income reportable, 8. Allocable deductions. Includes a Totals row with instructions for page 1.

Total dividends-received deductions included in column 8

Schedule F - Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

Table for Exempt Controlled Organizations with 6 columns: 1. Name of controlled organization, 2. Employer identification number, 3. Net unrelated income (loss), 4. Total of specified payments made, 5. Part of column 4 that is included in the controlling organization's gross income, 6. Deductions directly connected with income in column 5. Rows (1) through (4).

Nonexempt Controlled Organizations

Table for Nonexempt Controlled Organizations with 5 columns: 7. Taxable Income, 8. Net unrelated income (loss), 9. Total of specified payments made, 10. Part of column 9 that is included in the controlling organization's gross income, 11. Deductions directly connected with income in column 10. Includes instructions for adding columns 5 and 10, and 6 and 11.

Totals

**Schedule G - Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach schedule)	4. Set-asides (attach schedule)	5. Total deductions and set-asides (col. 3 plus col. 4)
(1)				
(2)				
(3)				
(4)				
<b>Totals</b> . . . . . ▶				Enter here and on page 1, Part I, line 9, column (B).

**Schedule I - Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expenses directly connected with production of unrelated business income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3). If a gain, compute cols. 5 through 7.	5. Gross income from activity that is not unrelated business income	6. Expenses attributable to column 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
<b>Totals</b> . . . . . ▶		Enter here and on page 1, Part I, line 10, col. (A).	Enter here and on page 1, Part I, line 10, col. (B).			Enter here and on page 1, Part II, line 26.

**Schedule J - Advertising Income** (see instructions)

**Part I Income From Periodicals Reported on a Consolidated Basis**

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
<b>Totals</b> (carry to Part II, line (5)) . . . ▶						

**Part II Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
<b>Totals from Part I</b> . . . . . ▶						
<b>Totals</b> , Part II (lines 1-5) . . . . . ▶		Enter here and on page 1, Part I, line 11, col. (A).	Enter here and on page 1, Part I, line 11, col. (B).			Enter here and on page 1, Part II, line 27.

**Schedule K - Compensation of Officers, Directors, and Trustees** (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1) ATCH 4			%
(2)			%
(3)			%
(4)			%
<b>Total</b> . Enter here and on page 1, Part II, line 14. . . . . ▶			168,383.

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 1

ORGANIZATION'S PRIMARY UNRELATED BUSINESS ACTIVITY.

INCOME FROM LIMITED PARTNERSHIP INVESTMENTS AND BOOKSTORE.

ATTACHMENT 2

FORM 990T - LINE 5 -INCOME (LOSS) FROM PARTNERSHIPS

ACP II LP	-45,592.
ASF II LP	-49,785.
AHF III	-7,261.
AEP FD II LP	68,721.
AEP FD III LP	2,021,682.
AEP FD IV LP	991,282.
AEP FD V LP	-1,702.
A IV AI LP	-394,671.
A V AI LP	-6,957.
AAPC I	330.
AAPC II	931.
BVP LP IV	79,398.
BOF LP	12,061.
BF VII LP	-42,053.
BF VIII LP	-98,958.
BREP E III LP	20,163.
BREP V2 LP	819,903.
BREP VI2 ESH LP	-70.
BREP VI2 NQ LP	213,699.
BREP E III NQ LP	2,038,947.
BREP VI2 LP	241,149.
CEP II LP	149,099.
CMCI	-96,027.
CPF III LP	-580,571.
CEREP II LP	-374,027.
CP V LP	14,758.
CRP V	3,322.
CPIF IV LP	-5,609.
CPIF V LP	-34,007.
CEC	263,976.
CC LP	-1,110.
CP II LP	121,634.
CP LP	1,203,999.
CEREP III, LP	-14,973.
CGCF I LP	49,073.
CF III LP	1,121,675.
CRP II LP	86,652.
CPIF LP	210,107.
CI VIII	12,164.
CDH	-72.
CP V L LP	-27,356.
CP V R LP	-20,605.
CP II LP	132,733.
CRP V AIV LP	17,617.
DCP VI	355,656.
EACI LP	11,452.

ATTACHMENT 2 (CONT'D)

EAUCI LP	-2,521,416.
EAWCI LP	75,159.
ETHCI	-795,540.
EU II CI LP	-602,912.
EEC FD VIII	202,359.
EECF IX	-170,047.
EFMF III	-25,014.
ECF IV LP	157,904.
ECF V AIV LP	15,818.
ECF V LP	-19,591.
EMGF II LP	-3,188,989.
EMGF III LP	-309,450.
FMCP II	2,957.
FIF IV CO A	-12,789.
FIF IV A	-121,676.
FCCI LP	5,331.
GGCOF LP	-8,802.
GEI V LP	140,039.
GEI VI	-1,312.
H&F B AIV LP	1,151,936.
H&F W AIV I LP	287.
HIG CP III LP	15.
HIG CP IV LP	408.
HFCP VI AIV LP	-74,037.
HCRP III LP	-314,202.
IVP V	-3,462.
IVP VI	-9,088.
ICF II LP	-1,878,070.
ICF III LP	-294,394.
ITI LLC	-281,894.
JPF V LP	118,901.
KAE FD III	300,632.
KAE FD IV QP	7,717,954.
KAEF VI LP	8,192.
L M&R SPV	-686,232.
LRP IV	479,200.
LRP V LP	701,295.
LMEP	188,937.
MH FD IV	210,797.
MP III LP	18,195.
MP IV LP	-12,339.
MH AIV LP	38,258.
MCT LP	-27,253.
MUT LP	-968.
MCP III LP	2,124.
MGSO FD II	-18,646.

ATTACHMENT 2 (CONT'D)

NGP VIII LP	6,208,781.
NGP IX	814,989.
NA IV	26,009.
NETP II LP	-669,500.
NMR	-360,086.
NNR X LP	-191,408.
NNR XI LP	-3,463.
NLV FD II LP	-6,926.
NLV FD III LP	-5,308.
OZRP II A	408,522.
OZRE	3,052,068.
OOF VI LP	-20,201.
PRF I	186,841.
PAC	90,766.
TPF LP	-10,023.
R II BAH LP	-47,082.
RMP LP	6,448.
RCP LP	139,425.
RGEP FD IV	414,175.
RPP	-517,770.
RPP II LP	-78,309.
RRP LP	869,075.
RPF	26,081.
SGPE LP	14,950.
SCCG 2010	47.
SCG FD III LP	-64,743.
SCUV 2010 LP	-1.
S AIV I LP	-238,830.
SAJSS II LP	-194,661.
SCHF II INTERNATIONAL LP	19,739.
SCHF II US LP	255,663.
SDO IX 1 US	73,282.
SCP II O	-730.
SPEP II	3,757.
SC LP	74,175.
TCMP IVB LP	9,313.
TCMP V LP	24,176.
T III LP	28,932.
T IV	30,795.
T V	343,306.
TSG5 A I LP	-319,876.
TSG5 A II LP	268,441.
TSG6 A I LP	50,118.
TSG6 A II LP	204,559.
TSG6 A III LP	-88,194.
UCC	127,879.



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95-1790021

ATTACHMENT 2 (CONT'D)

TVF X LP	84,786.
TVF VIII LP	-2,583.
TVF IX LP	51,446.
WRE FD VII LP	296,856.
WRE FD VIII LP	658,383.
WSRE FD	194,099.
WSRE FD II	-370,308.
WDE	7,938.
WDE II	-496,768.
WOFI FD C LP	249,570.
WCMP III LP	561,609.
INCOME (LOSS) FROM PARTNERSHIPS	<u>20,809,581.</u>

FORM 990T - PART II - LINE 28 - TOTAL OTHER DEDUCTIONS

ACCOUNTING FEES	194,899.
OUTSIDE SERVICES	233,021.
BANK CHARGES	42,538.
OPERATING SUPPLIES	30,303.
OCCUPANCY	25,120.
FURNITURE AND EQUIPMENT	7,658.
POSTAGE AND FREIGHT	33,511.
PRINTING AND PUBLICATIONS	514.
TRAVEL	8,108.
DATA PROCESSING	4,078.
TRAINING	417.
DUES AND SUBSCRIPTIONS	304.
RENTAL	80.
PROMOTIONAL AND ADVERTISING	13.
INVESTMENT MANAGEMENT FEES	249,951.
OTHER LIMITED PARTNERSHIP DEDUCTIONS FROM K-1S	28,513,896.
 PART II - LINE 28 - OTHER DEDUCTIONS	 <u>29,344,411.</u>

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 4

SCHD. K, FORM 990-T, COMPENSATION OF OFFICERS, DIRECTORS, & TRUSTEES

<u>NAME AND ADDRESS</u>	<u>TITLE</u>	<u>BUSINESS PERCENT</u>	<u>COMPENSATION</u>
STEVE ALGERT 1200 GETTY CENTER DR., # 401 LOS ANGELES, CA 90049	MNG. DIR & ASST TREAS.	2.622370	15,500.
WILLIAM G HUMPHRIES 1200 GETTY CENTER DR., # 401 LOS ANGELES, CA 90049	CONTROLLER	4.177460	11,219.
BENJAMIN LIOU 1200 GETTY CENTER DR., # 401 LOS ANGELES, CA 90049	MNG DIR EQ & BONDS,ASST TREAS	18.433890	99,076.
JAMES M WILLIAMS 1200 GETTY CENTER DR., # 401 LOS ANGELES, CA 90049	VP, TREASURER & CIO	3.325270	42,588.
TOTAL COMPENSATION			<u>168,383.</u>

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 5

FORM 990-T, PART V, LINE 1, NAME OF THE FOREIGN COUNTRY

BRAZIL  
GREECE  
INDIA  
INDONESIA  
KOREA, REPUBLIC OF (SOUTH)  
MALAYSIA  
TAIWAN  
THAILAND

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 6

FORM 990-T, PART II, LINE 20 CHARITABLE CONTRIBUTIONS

<u>YEAR ENDING</u>	<u>TOTAL CONTRIBUTIONS</u>	<u>CONTRIBUTIONS PREVIOUSLY UTILIZED</u>	<u>CONTRIBUTIONS UTILIZED IN CURRENT YEAR</u>	<u>CONTRIBUTIONS CARRYOVER</u>
6/30/2010	78,146	(78,146)	-	-
6/30/2011	154,392	(154,392)	-	-
6/30/2012	217,203	(217,203)	-	-
6/30/2013	4,353,000	(1,319,209)	(3,033,791)	-
6/30/2014	6,031,000	-	(3,586,261)	2,444,739
6/30/2015	6,659,132	-	-	9,103,871
<b>TOTAL CONTRIBUTION CARRYOVER TO 6/30/2016</b>				<b><u>9,103,871</u></b>

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 7

**FORM 990-T, PAGE 1, PART II, NOL**

YEAR ENDING	AMOUNT GENERATED	AMOUNT AVAILABLE	AMOUNT UTILIZED	TAX YEAR UTILIZED	CARRYOVER
6/30/2002	858,071	-	534,561	2005	-
			323,510	2006	-
6/30/2003	800,151	-	800,151	2006	-
6/30/2004	2,825,464	-	2,825,464	2006	-
6/30/2005	4,121,778	-	627,823	2006	
			540,834	2011	
			1,318,268	2012	
			1,634,853	2014	-
6/30/2006	-	-			-
6/30/2007	-	-			-
6/30/2008	5,955,207	5,955,207	4,985,199	2014	970,008
6/30/2009	20,176,232	20,176,232			21,146,240
6/30/2010	12,117,799	12,117,799			33,264,039
6/30/2011	8,894,181	8,894,181			42,158,220
6/30/2012	-	-			42,158,220
6/30/2013	-	-			42,158,220
6/30/2014	553,164 *	553,164			42,711,384
6/30/2015	-	-			42,711,384
<b>NET OPERATING LOSS CARRYOVER TO 6/30/2016</b>					<b>42,711,384</b>

\*NOL adjusted for late K-1s received.

**SCHEDULE D  
(Form 1041)**

**Capital Gains and Losses**

OMB No. 1545-0092

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 1041, Form 5227, or Form 990-T.  
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.  
▶ Information about Schedule D and its separate instructions is at [www.irs.gov/form1041](http://www.irs.gov/form1041).

2014

Name of estate or trust

Employer identification number

THE J. PAUL GETTY TRUST

95-1790021

**Note:** Form 5227 filers need to complete *only* Parts I and II.

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				
<b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked . . . . .				
<b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked . . . . .				
<b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked . . . . .				
<b>4</b> Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . .				<b>4</b>
<b>5</b> Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .				<b>5</b> 228,458.
<b>6</b> Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2013 Capital Loss Carryover Worksheet . . . . .				<b>6</b> ( )
<b>7</b> <b>Net short-term capital gain or (loss).</b> Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back . . . . . ▶				<b>7</b> 228,458.

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.				
<b>8b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked . . . . .				
<b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked . . . . .				
<b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked . . . . .				
<b>11</b> Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . .				<b>11</b>
<b>12</b> Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts. . . . .				<b>12</b> 13,521,441.
<b>13</b> Capital gain distributions. . . . .				<b>13</b>
<b>14</b> Gain from Form 4797, Part I. . . . .				<b>14</b> 8,724,784.
<b>15</b> Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2013 Capital Loss Carryover Worksheet . . . . .				<b>15</b> ( )
<b>16</b> <b>Net long-term capital gain or (loss).</b> Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back . . . . . ▶				<b>16</b> 22,246,225.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2014

<b>Part III Summary of Parts I and II</b>		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
<b>Caution:</b> Read the instructions before completing this part.				
<b>17</b>	Net short-term gain or (loss)	<b>17</b>	228,458.	228,458.
<b>18</b>	Net long-term gain or (loss):			
a	Total for year	<b>18a</b>	22,246,225.	22,246,225.
b	Unrecaptured section 1250 gain (see line 18 of the wrksh.)	<b>18b</b>	1,084,063.	1,084,063.
c	28% rate gain	<b>18c</b>		
<b>19</b>	Total net gain or (loss). Combine lines 17 and 18a. ▶	<b>19</b>	22,474,683.	22,474,683.

**Note:** If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and **do not** complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

<b>Part IV Capital Loss Limitation</b>			
<b>20</b>	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of: a The loss on line 19, column (3) or b \$3,000	<b>20</b>	( )

**Note:** If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

**Part V Tax Computation Using Maximum Capital Gains Rates**

**Form 1041 filers.** Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

**Caution:** Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

**Form 990-T trusts.** Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

<b>21</b>	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34).	<b>21</b>		
<b>22</b>	Enter the smaller of line 18a or 19 in column (2) but not less than zero.	<b>22</b>		
<b>23</b>	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T).	<b>23</b>		
<b>24</b>	Add lines 22 and 23	<b>24</b>		
<b>25</b>	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0-	<b>25</b>		
<b>26</b>	Subtract line 25 from line 24. If zero or less, enter -0-	<b>26</b>		
<b>27</b>	Subtract line 26 from line 21. If zero or less, enter -0-	<b>27</b>		
<b>28</b>	Enter the smaller of the amount on line 21 or \$2,500	<b>28</b>		
<b>29</b>	Enter the smaller of the amount on line 27 or line 28	<b>29</b>		
<b>30</b>	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% ▶	<b>30</b>		
<b>31</b>	Enter the smaller of line 21 or line 26	<b>31</b>		
<b>32</b>	Subtract line 30 from line 26	<b>32</b>		
<b>33</b>	Enter the smaller of line 21 or \$12,150	<b>33</b>		
<b>34</b>	Add lines 27 and 30	<b>34</b>		
<b>35</b>	Subtract line 34 from line 33. If zero or less, enter -0-	<b>35</b>		
<b>36</b>	Enter the smaller of line 32 or line 35	<b>36</b>		
<b>37</b>	Multiply line 36 by 15% ▶	<b>37</b>		
<b>38</b>	Enter the amount from line 31	<b>38</b>		
<b>39</b>	Add lines 30 and 36	<b>39</b>		
<b>40</b>	Subtract line 39 from line 38. If zero or less, enter -0-	<b>40</b>		
<b>41</b>	Multiply line 40 by 20% ▶	<b>41</b>		
<b>42</b>	Figure the tax on the amount on line 27. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	<b>42</b>		
<b>43</b>	Add lines 37, 41, and 42	<b>43</b>		
<b>44</b>	Figure the tax on the amount on line 21. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	<b>44</b>		
<b>45</b>	Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) ▶	<b>45</b>		





Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

THE J. PAUL GETTY TRUST

95-1790021

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box D, E, or F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions.</b>		(h) <b>Gain or (loss).</b> Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
ACP II LP (SCH K-1)								160
AEP FD V LP SCH K-1)								30,462
A V AI LP (SCH K-1)								121,282
BVP LP IV (SCH K-1)								16,805
BREP VI2 LP (SCH K-1)								5,910
CRP V (SCH K-1)								-13,486
CP II LP (SCH K-1)								35,822
CP LP (SCH K-1)								87,885
CI VIII (SCH K-1)								1,169
CRP V AIV LP (SCH K-1)								-2,543
FRO II LP (SCH K-1)								98,062
GEI V LP (SCH K-1)								-290
HIG CP IV (SCH K-1)								-114,332
HFCP VI AIV (SCH K-1)								305
HCRP III LP (SCH K-1)								1,329,661
MCP III LP (SCH K-1)								2,686
NGP VIII LP (SCH K-1)								9,610,070
NGP IX (SCH K-1)								2,287,363
NA IV (SCH K-1)								-87,281
OZRP II A (SCH K-1)								16,719
RMP LP (SCH K-1)								-41,209
RGEP FD IV (SCH K-1)								-49,733
SGPE LP (SCH K-1)								11,223
SPEP II (SCH K-1)								617
TCMP V LP (SCH K-1)								9,543
TVF X LP (SCH K-1)								9,907
TVF IX LP (SCH K-1)								18,073
WRE FD VIII (SCH K-1)								99,925
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 8b</b> (if <b>Box D</b> above is checked), <b>line 9</b> (if <b>Box E</b> above is checked), or <b>line 10</b> (if <b>Box F</b> above is checked) ▶								<b>13,484,775</b>

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

THE J. PAUL GETTY TRUST

95-1790021

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box D, E, or F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions.</b>		(h) <b>Gain or (loss).</b> Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	WSRE FD (SCH K-1)							36,666
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 8b</b> (if <b>Box D</b> above is checked), <b>line 9</b> (if <b>Box E</b> above is checked), or <b>line 10</b> (if <b>Box F</b> above is checked) ►								13,521,441

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Form **4797**

# Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

OMB No. 1545-0184

**2014**

Department of the Treasury  
Internal Revenue Service

▶ Attach to your tax return.

▶ Information about Form 4797 and its separate instructions is at [www.irs.gov/form4797](http://www.irs.gov/form4797).

Attachment  
Sequence No. **27**

Name(s) shown on return

THE J. PAUL GETTY TRUST

Identifying number

95-1790021

1 Enter the gross proceeds from sales or exchanges reported to you for 2014 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions).

1

### Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)

2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
	ATTACHMENT 1						8,724,784.

3 Gain, if any, from Form 4684, line 39

4 Section 1231 gain from installment sales from Form 6252, line 26 or 37

5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824

6 Gain, if any, from line 32, from other than casualty or theft

7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows:

3  
4  
5  
6  
7

8,724,784.

**Partnerships (except electing large partnerships) and S corporations.** Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.

**Individuals, partners, S corporation shareholders, and all others.** If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.

8 Nonrecaptured net section 1231 losses from prior years (see instructions).

9 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions).

8  
9

### Part II Ordinary Gains and Losses (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):


11 Loss, if any, from line 7

12 Gain, if any, from line 7 or amount from line 8, if applicable

13 Gain, if any, from line 31

14 Net gain or (loss) from Form 4684, lines 31 and 38a

15 Ordinary gain from installment sales from Form 6252, line 25 or 36

16 Ordinary gain or (loss) from like-kind exchanges from Form 8824

17 Combine lines 10 through 16

11  
12  
13  
14  
15  
16  
17

( )

18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:

a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions

18a

b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14

18b

For Paperwork Reduction Act Notice, see separate instructions.

Form **4797** (2014)

**Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255**  
(see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
<b>A</b>		
<b>B</b>		
<b>C</b>		
<b>D</b>		
These columns relate to the properties on lines 19A through 19D. ▶	<b>Property A</b>	<b>Property B</b>
<b>20</b> Gross sales price (Note: See line 1 before completing.)	<b>20</b>	<b>20</b>
<b>21</b> Cost or other basis plus expense of sale . . . . .	<b>21</b>	<b>21</b>
<b>22</b> Depreciation (or depletion) allowed or allowable . . . . .	<b>22</b>	<b>22</b>
<b>23</b> Adjusted basis. Subtract line 22 from line 21 . . . . .	<b>23</b>	<b>23</b>
<b>24</b> Total gain. Subtract line 23 from line 20 . . . . .	<b>24</b>	<b>24</b>
<b>25 If section 1245 property:</b>		
<b>a</b> Depreciation allowed or allowable from line 22 . . . . .	<b>25a</b>	<b>25a</b>
<b>b</b> Enter the <b>smaller</b> of line 24 or 25a . . . . .	<b>25b</b>	<b>25b</b>
<b>26 If section 1250 property:</b> If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.		
<b>a</b> Additional depreciation after 1975 (see instructions). . . . .	<b>26a</b>	<b>26a</b>
<b>b</b> Applicable percentage multiplied by the <b>smaller</b> of line 24 or line 26a (see instructions). . . . .	<b>26b</b>	<b>26b</b>
<b>c</b> Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e. . . . .	<b>26c</b>	<b>26c</b>
<b>d</b> Additional depreciation after 1969 and before 1976. . . . .	<b>26d</b>	<b>26d</b>
<b>e</b> Enter the <b>smaller</b> of line 26c or 26d. . . . .	<b>26e</b>	<b>26e</b>
<b>f</b> Section 291 amount (corporations only). . . . .	<b>26f</b>	<b>26f</b>
<b>g</b> Add lines 26b, 26e, and 26f . . . . .	<b>26g</b>	<b>26g</b>
<b>27 If section 1252 property:</b> Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).		
<b>a</b> Soil, water, and land clearing expenses . . . . .	<b>27a</b>	<b>27a</b>
<b>b</b> Line 27a multiplied by applicable percentage (see instructions). . . . .	<b>27b</b>	<b>27b</b>
<b>c</b> Enter the <b>smaller</b> of line 24 or 27b . . . . .	<b>27c</b>	<b>27c</b>
<b>28 If section 1254 property:</b>		
<b>a</b> Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions). . . . .	<b>28a</b>	<b>28a</b>
<b>b</b> Enter the <b>smaller</b> of line 24 or 28a . . . . .	<b>28b</b>	<b>28b</b>
<b>29 If section 1255 property:</b>		
<b>a</b> Applicable percentage of payments excluded from income under section 126 (see instructions). . . . .	<b>29a</b>	<b>29a</b>
<b>b</b> Enter the <b>smaller</b> of line 24 or 29a (see instructions). . . . .	<b>29b</b>	<b>29b</b>

**Summary of Part III Gains.** Complete property columns A through D through line 29b before going to line 30.

30 Total gains for all properties. Add property columns A through D, line 24 . . . . .	<b>30</b>	
31 Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13 . . . . .	<b>31</b>	
32 Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6 . . . . .	<b>32</b>	

**Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less**  
(see instructions)

		(a) Section 179	(b) Section 280F(b)(2)
33 Section 179 expense deduction or depreciation allowable in prior years . . . . .	<b>33</b>		
34 Recomputed depreciation (see instructions) . . . . .	<b>34</b>		
35 Recapture amount. Subtract line 34 from line 33. See the instructions for where to report . . . . .	<b>35</b>		



Form **4562**

**Depreciation and Amortization**  
**(Including Information on Listed Property)**

OMB No. 1545-0172

**2014**

Department of the Treasury  
Internal Revenue Service (99)

▶ **Attach to your tax return.**

▶ **Information about Form 4562 and its separate instructions is at [www.irs.gov/form4562](http://www.irs.gov/form4562).**

Attachment  
Sequence No. **179**

Name(s) shown on return

Identifying number  
**95-1790021**

**THE J. PAUL GETTY TRUST**

Business or activity to which this form relates

**GENERAL DEPRECIATION**

**Part I Election To Expense Certain Property Under Section 179**

**Note:** *If you have any listed property, complete Part V before you complete Part I.*

<b>1</b>	Maximum amount (see instructions)	<b>1</b>	
<b>2</b>	Total cost of section 179 property placed in service (see instructions)	<b>2</b>	
<b>3</b>	Threshold cost of section 179 property before reduction in limitation (see instructions)	<b>3</b>	
<b>4</b>	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	<b>4</b>	
<b>5</b>	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	<b>5</b>	
<b>6</b>	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
<b>7</b>	Listed property. Enter the amount from line 29	<b>7</b>	
<b>8</b>	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	<b>8</b>	
<b>9</b>	Tentative deduction. Enter the <b>smaller</b> of line 5 or line 8	<b>9</b>	
<b>10</b>	Carryover of disallowed deduction from line 13 of your 2013 Form 4562	<b>10</b>	
<b>11</b>	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	<b>11</b>	
<b>12</b>	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	<b>12</b>	
<b>13</b>	Carryover of disallowed deduction to 2015. Add lines 9 and 10, less line 12	<b>13</b>	

**Note:** Do not use Part II or Part III below for listed property. Instead, use Part V.

**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)** (See instructions.)

<b>14</b>	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	<b>14</b>	
<b>15</b>	Property subject to section 168(f)(1) election	<b>15</b>	
<b>16</b>	Other depreciation (including ACRS)	<b>16</b>	142,465.

**Part III MACRS Depreciation (Do not include listed property.)** (See instructions.)

**Section A**

<b>17</b>	MACRS deductions for assets placed in service in tax years beginning before 2014	<b>17</b>	
<b>18</b>	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

**Section B - Assets Placed in Service During 2014 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
<b>19a</b> 3-year property						
<b>b</b> 5-year property						
<b>c</b> 7-year property						
<b>d</b> 10-year property						
<b>e</b> 15-year property						
<b>f</b> 20-year property						
<b>g</b> 25-year property			25 yrs.		S/L	
<b>h</b> Residential rental property			27.5 yrs.	MM	S/L	
<b>i</b> Nonresidential real property			39 yrs.	MM	S/L	

**Section C - Assets Placed in Service During 2014 Tax Year Using the Alternative Depreciation System**

<b>20a</b> Class life					S/L	
<b>b</b> 12-year			12 yrs.		S/L	
<b>c</b> 40-year			40 yrs.	MM	S/L	

**Part IV Summary** (See instructions.)

<b>21</b>	Listed property. Enter amount from line 28	<b>21</b>	
<b>22</b>	<b>Total.</b> Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	<b>22</b>	142,465.
<b>23</b>	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	<b>23</b>	

**Part V Listed Property** (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.)

**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

**Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)**

**24a** Do you have evidence to support the business/investment use claimed?  Yes  No **24b** If "Yes," is the evidence written?  Yes  No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost	
<b>25</b> Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) . . . . .							<b>25</b>		
<b>26</b> Property used more than 50% in a qualified business use:									
		%							
		%							
		%							
<b>27</b> Property used 50% or less in a qualified business use:									
		%				S/L -			
		%				S/L -			
		%				S/L -			
<b>28</b> Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1, . . . . .							<b>28</b>		
<b>29</b> Add amounts in column (i), line 26. Enter here and on line 7, page 1 . . . . .								<b>29</b>	

**Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
<b>30</b> Total business/investment miles driven during the year ( <b>do not</b> include commuting miles) . . .												
<b>31</b> Total commuting miles driven during the year . . . . .												
<b>32</b> Total other personal (noncommuting) miles driven . . . . .												
<b>33</b> Total miles driven during the year. Add lines 30 through 32 . . . . .												
<b>34</b> Was the vehicle available for personal use during off-duty hours? . . . . .												
<b>35</b> Was the vehicle used primarily by a more than 5% owner or related person? . . . . .												
<b>36</b> Is another vehicle available for personal use? . . . . .												

**Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

	Yes	No
<b>37</b> Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? . . . . .		
<b>38</b> Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners . . . . .		
<b>39</b> Do you treat all use of vehicles by employees as personal use? . . . . .		
<b>40</b> Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? . . . . .		
<b>41</b> Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.) . . . . .		

**Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
<b>42</b> Amortization of costs that begins during your 2014 tax year (see instructions):					
<b>43</b> Amortization of costs that began before your 2014 tax year . . . . .					<b>43</b>
<b>44 Total.</b> Add amounts in column (f). See the instructions for where to report . . . . .					<b>44</b>



**SCHEDULE I  
(Form 1041)**

**Alternative Minimum Tax - Estates and Trusts**

OMB No. 1545-0092

**2014**

Department of the Treasury  
Internal Revenue Service

▶ **Attach to Form 1041.**

▶ **Information about Schedule I (Form 1041) and its separate instructions is at [www.irs.gov/form1041](http://www.irs.gov/form1041).**

Name of estate or trust

Employer identification number

THE J. PAUL GETTY TRUST

95-1790021

**Part I Estate's or Trust's Share of Alternative Minimum Taxable Income**

1	Adjusted total income or (loss) (from Form 1041, line 17)	1	0
2	Interest	2	
3	Taxes	3	51,228
4	Miscellaneous itemized deductions (from Form 1041, line 15c)	4	
5	Refund of taxes	5	( )
6	Depletion (difference between regular tax and AMT)	6	
7	Net operating loss deduction. Enter as a positive amount	7	6,620,052
8	Interest from specified private activity bonds exempt from the regular tax	8	
9	Qualified small business stock (see instructions)	9	
10	Exercise of incentive stock options (excess of AMT income over regular tax income)	10	
11	Other estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	11	
12	Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6)	12	
13	Disposition of property (difference between AMT and regular tax gain or loss)	13	-234,192
14	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)	14	-327,954
15	Passive activities (difference between AMT and regular tax income or loss)	15	
16	Loss limitations (difference between AMT and regular tax income or loss)	16	
17	Circulation costs (difference between regular tax and AMT)	17	
18	Long-term contracts (difference between AMT and regular tax income)	18	
19	Mining costs (difference between regular tax and AMT)	19	
20	Research and experimental costs (difference between regular tax and AMT)	20	
21	Income from certain installment sales before January 1, 1987	21	( )
22	Intangible drilling costs preference	22	1,248,976
23	Other adjustments, including income-based related adjustments	23	537,091
24	Alternative tax net operating loss deduction (See the instructions for the limitation that applies.)	24	( 7,105,681 )
25	Adjusted alternative minimum taxable income. Combine lines 1 through 24	25	789,520
26	Income distribution deduction from Part II, line 44	26	
27	Estate tax deduction (from Form 1041, line 19)	27	
28	Add lines 26 and 27	28	
29	Estate's or trust's share of alternative minimum taxable income. Subtract line 28 from line 25	29	789,520

**Note:** Complete Part II below before going to line 26.

- If line 29 is:
- \$23,500 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or trust is not liable for the alternative minimum tax.
  - Over \$23,500, but less than \$172,250, go to line 45.
  - \$172,250 or more, enter the amount from line 29 on line 51 and go to line 52.

**Part II Income Distribution Deduction on a Minimum Tax Basis**

30	Adjusted alternative minimum taxable income (see instructions)	30	
31	Adjusted tax-exempt interest (other than amounts included on line 8)	31	
32	Total net gain from Schedule D (Form 1041), line 19, column (1). If a loss, enter -0-	32	
33	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes (from Form 1041, Schedule A, line 4)	33	
34	Capital gains paid or permanently set aside for charitable purposes from gross income (see instructions)	34	
35	Capital gains computed on a minimum tax basis included on line 25	35	( )
36	Capital losses computed on a minimum tax basis included on line 25. Enter as a positive amount	36	
37	Distributable net alternative minimum taxable income (DNAMTI). Combine lines 30 through 36. If zero or less, enter -0-	37	
38	Income required to be distributed currently (from Form 1041, Schedule B, line 9)	38	
39	Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 10)	39	
40	Total distributions. Add lines 38 and 39	40	
41	Tax-exempt income included on line 40 (other than amounts included on line 8)	41	
42	Tentative income distribution deduction on a minimum tax basis. Subtract line 41 from line 40	42	

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule I (Form 1041) (2014)

**Part II Income Distribution Deduction on a Minimum Tax Basis** *(continued)*

43	Tentative income distribution deduction on a minimum tax basis. Subtract line 31 from line 37. If zero or less, enter -0-	<b>43</b>	
44	<b>Income distribution deduction on a minimum tax basis.</b> Enter the smaller of line 42 or line 43. Enter here and on line 26	<b>44</b>	

**Part III Alternative Minimum Tax**

45	Exemption amount			\$23,500.00
46	Enter the amount from line 29	<b>46</b>	789,520	
47	Phase-out of exemption amount	<b>47</b>	\$78,250.00	
48	Subtract line 47 from line 46. If zero or less, enter -0-	<b>48</b>	711,270	
49	Multiply line 48 by 25% (.25)	<b>49</b>		177,818
50	Subtract line 49 from line 45. If zero or less, enter -0-	<b>50</b>		0
51	Subtract line 50 from line 46	<b>51</b>		789,520
52	Go to Part IV of Schedule I to figure line 52 if the estate or trust has qualified dividends or has a gain on lines 18a and 19 of column (2) of Schedule D (Form 1041) (as refigured for the AMT, if necessary). Otherwise, if line 51 is - <ul style="list-style-type: none"> <li>• \$182,500 or less, multiply line 51 by 26% (.26).</li> <li>• Over \$182,500, multiply line 51 by 28% (.28) and subtract \$3,650 from the result</li> </ul>	<b>52</b>		217,416
53	Alternative minimum foreign tax credit (see instructions)	<b>53</b>		
54	Tentative minimum tax. Subtract line 53 from line 52	<b>54</b>		217,416
55	Enter the tax from Form 1041, Schedule G, line 1a (minus any foreign tax credit from Schedule G, line 2a)	<b>55</b>		
56	<b>Alternative minimum tax.</b> Subtract line 55 from line 54. If zero or less, enter -0-. Enter here and on Form 1041, Schedule G, line 1c	<b>56</b>		217,416

**Part IV Line 52 Computation Using Maximum Capital Gains Rates**

**Caution:** If you did not complete Part V of Schedule D (Form 1041), the Schedule D Tax Worksheet, or the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, see the instructions before completing this part.

57	Enter the amount from line 51			<b>57</b>
58	Enter the amount from Schedule D (Form 1041), line 26, line 13 of the Schedule D Tax Worksheet, or line 4 of the Qualified Dividends Tax Worksheet in the instructions for Form 1041, whichever applies (as refigured for the AMT, if necessary)	<b>58</b>		
59	Enter the amount from Schedule D (Form 1041), line 18b, column (2) (as refigured for the AMT, if necessary). If you did not complete Schedule D for the regular tax or the AMT, enter -0-	<b>59</b>		
60	If you did not complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 58. Otherwise, add lines 58 and 59 and enter the <b>smaller</b> of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary)	<b>60</b>		
61	Enter the <b>smaller</b> of line 57 or line 60	<b>61</b>		
62	Subtract line 61 from line 57	<b>62</b>		
63	If line 62 is \$182,500 or less, multiply line 62 by 26% (.26). Otherwise, multiply line 62 by 28% (.28) and subtract \$3,650 from the result	<b>63</b>		
64	Maximum amount subject to the 0% rate	<b>64</b>	\$2,500.00	
65	Enter the amount from line 27 of Schedule D (Form 1041), line 14 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as figured for the regular tax). If you did not complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22; if zero or less, enter -0-	<b>65</b>		
66	Subtract line 65 from line 64. If zero or less, enter -0-	<b>66</b>	2,500	
67	Enter the <b>smaller</b> of line 57 or line 58	<b>67</b>		
68	Enter the <b>smaller</b> of line 66 or line 67. This amount is taxed at 0%	<b>68</b>		
69	Subtract line 68 from line 67	<b>69</b>		

**Part IV Line 52 Computation Using Maximum Capital Gains Rates** *(continued)*

70 Maximum amount subject to rates below 20% . . . . .	<b>70</b>	\$12,150.00		
71 Enter the amount from line 66 . . . . .	<b>71</b>	2,500		
72 Enter the amount from line 27 of Schedule D (Form 1041), line 18 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet, whichever applies (as figured for the regular tax). If you did not complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22; if zero or less, enter -0- . . . ▶	<b>72</b>			
73 Add line 71 and line 72 . . . . .	<b>73</b>	2,500		
74 Subtract line 73 from line 70. If zero or less, enter -0- . . . . .	<b>74</b>	9,650		
75 Enter the <b>smaller</b> of line 69 or 74 . . . . .	<b>75</b>			
76 Multiply line 75 by 15% (.15) . . . . . ▶			<b>76</b>	
77 Add lines 68 and 75 . . . . .	<b>77</b>			
<b>If lines 77 and 57 are the same, skip lines 78 through 82 and go to line 83. Otherwise, go to line 78.</b>				
78 Subtract line 77 from line 67 . . . . .	<b>78</b>			
79 Multiply line 78 by 20% (.20) . . . . . ▶			<b>79</b>	
<b>If line 59 is zero or blank, skip lines 80 through 82 and go to line 83. Otherwise, go to line 80.</b>				
80 Add lines 62, 77, and 78 . . . . .	<b>80</b>			
81 Subtract line 80 from line 57 . . . . .	<b>81</b>			
82 Multiply line 81 by 25% (.25) . . . . . ▶			<b>82</b>	
83 Add lines 63, 76, 79, and 82 . . . . .			<b>83</b>	
84 If line 57 is \$182,500 or less, multiply line 57 by 26% (.26). Otherwise, multiply line 57 by 28% (.28) and subtract \$3,650 from the result . . . . .			<b>84</b>	
85 Enter the <b>smaller</b> of line 83 or line 84 here and on line 52 . . . . .			<b>85</b>	

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 1

**FORM 1041, SCHEDULE I, AMT NOL**

<u>YEAR ENDING</u>	<u>AMOUNT GENERATED</u>	<u>AMOUNT AVAILABLE</u>	<u>AMOUNT UTILIZED</u>	<u>TAX YEAR UTILIZED</u>	<u>CARRYOVER</u>
6/30/2002	696,046	-	696,046	2005	-
6/30/2003	767,106	-	300	2005	-
		-	766,806	2006	-
6/30/2004	2,813,038	-	2,813,038	2006	-
6/30/2005	4,048,752	-	1,662,421	2006	-
			2,362,976	2007	
			23,355	2011	
6/30/2006	-	-			-
6/30/2007	-	-			-
6/30/2008	5,314,542	3,491,905	598,281	2011	
			1,224,356	2012	
			67,889	2013	
			3,491,905	2014	-
6/30/2009	20,246,285	20,246,285	3,613,776	2014	16,632,509
6/30/2010	11,832,215	11,832,215	-		28,464,724
6/30/2011	8,919,142	8,919,142	-		37,383,866
6/30/2012	-	-	-		37,383,866
6/30/2013	-	-	-		37,383,866
6/30/2014	553,164 *	553,164	-		37,937,030
6/30/2015	-	-			37,937,030
<b>NET OPERATING LOSS CARRYOVER TO 6/30/2016</b>					<b><u>37,937,030</u></b>

\*NOL adjusted for late K-1 received.

## Foreign Tax Credit

(Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Information about Form 1116 and its separate instructions is at [www.irs.gov/form1116](http://www.irs.gov/form1116).

Name **THE J. PAUL GETTY TRUST** Identifying number as shown on page 1 of your tax return **95-1790021**

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a  Passive category income      c  Section 901(j) income      e  Lump-sum distributions  
b  General category income      d  Certain income re-sourced by treaty

f Resident of (name of country) ▶

**Note:** If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

### Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

	Foreign Country or U.S. Possession				Total (Add cols. A, B, and C.)
	A	B	C		
<b>g</b> Enter the name of the foreign country or U.S. possession . . . . . ▶ <b>1a</b> Gross income from sources within country shown above and of the type checked above (see instructions): -----  ATTACHMENT 9	VARIOUS			<b>1a</b>	26,701,860
<b>b</b> Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions). ▶ <input type="checkbox"/>					
<b>Deductions and losses (Caution: See instructions):</b>					
<b>2</b> Expenses <b>definitely related</b> to the income on line 1a (attach statement) . . . . .	5,155,047				
<b>3</b> Pro rata share of other deductions <b>not definitely related:</b>					
<b>a</b> Certain itemized deductions or standard deduction (see instructions) . . . . .					
<b>b</b> Other deductions (attach statement) . . . . .					
<b>c</b> Add lines 3a and 3b . . . . .					
<b>d</b> Gross foreign source income (see instructions) . . . . .					
<b>e</b> Gross income from all sources (see instructions) . . . . .					
<b>f</b> Divide line 3d by line 3e (see instructions) . . . . .					
<b>g</b> Multiply line 3c by line 3f . . . . .					
<b>4</b> Pro rata share of interest expense (see instructions):					
<b>a</b> Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions) . . . . .					
<b>b</b> Other interest expense . . . . .					
<b>5</b> Losses from foreign sources . . . . .					
<b>6</b> Add lines 2, 3g, 4a, 4b, and 5 . . . . .	5,155,047			<b>6</b>	5,155,047
<b>7</b> Subtract line 6 from line 1a. Enter the result here and on line 15, page 2. . . . . ▶				<b>7</b>	21,546,813

### Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one)		Foreign taxes paid or accrued							
	(h) <input checked="" type="checkbox"/> Paid	(i) <input type="checkbox"/> Accrued	In foreign currency				In U.S. dollars			
	Taxes withheld at source on:		(n) Other foreign taxes paid or accrued		Taxes withheld at source on:			(r) Other foreign taxes paid or accrued	(s) Total foreign taxes paid or accrued (add cols. (o) through (r))	
	(j) Date paid or accrued	(k) Dividends	(l) Rents and royalties	(m) Interest	(o) Dividends	(p) Rents and royalties	(q) Interest			
<b>A</b>	VARIOUS								1,599,708	1,599,708
<b>B</b>										
<b>C</b>										
<b>8</b> Add lines A through C, column (s). Enter the total here and on line 9, page 2 . . . . . ▶										<b>8</b> 1,599,708

For Paperwork Reduction Act Notice, see instructions.

**Part III Figuring the Credit**

<b>9</b>	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I. . . . .	<b>9</b>	1,599,708		
<b>10</b>	Carryback or carryover (attach detailed computation) ATTACHMENT 1. . . . .	<b>10</b>	5,355,137		
<b>11</b>	Add lines 9 and 10. . . . .	<b>11</b>	6,954,845		
<b>12</b>	Reduction in foreign taxes (see instructions) . . . . .	<b>12</b>	( )		
<b>13</b>	Taxes reclassified under high tax kickout (see instructions) . . . . .	<b>13</b>			
<b>14</b>	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit . . . . .	<b>14</b>		6,954,845	
<b>15</b>	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions) . . . . .	<b>15</b>	21,546,813		
<b>16</b>	Adjustments to line 15 (see instructions) . . . . .	<b>16</b>			
<b>17</b>	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.) . . . . .	<b>17</b>	21,546,813		
<b>18</b>	<b>Individuals:</b> Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. <b>Estates and trusts:</b> Enter your taxable income without the deduction for your exemption . . . . .	<b>18</b>		0	
	<i>Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.</i>				
<b>19</b>	Divide line 17 by line 18. If line 17 is more than line 18, enter "1" . . . . .	<b>19</b>		1	
<b>20</b>	<b>Individuals:</b> Enter the amounts from Form 1040, lines 44 and 46. If you are a nonresident alien, enter the amounts from Form 1040NR, lines 42 and 44. <b>Estates and trusts:</b> Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37. . . . .	<b>20</b>		0	
	<i>Caution: If you are completing line 20 for separate category e (lump-sum distributions), see instructions.</i>				
<b>21</b>	Multiply line 20 by line 19 (maximum amount of credit). . . . .	<b>21</b>		0	
<b>22</b>	Enter the <b>smaller</b> of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions). . . . .	<b>22</b>		0	

**Part IV Summary of Credits From Separate Parts III (see instructions)**

<b>23</b>	Credit for taxes on passive category income . . . . .	<b>23</b>	0		
<b>24</b>	Credit for taxes on general category income . . . . .	<b>24</b>			
<b>25</b>	Credit for taxes on certain income re-sourced by treaty . . . . .	<b>25</b>			
<b>26</b>	Credit for taxes on lump-sum distributions . . . . .	<b>26</b>			
<b>27</b>	Add lines 23 through 26. . . . .	<b>27</b>		0	
<b>28</b>	Enter the <b>smaller</b> of line 20 or line 27 . . . . .	<b>28</b>			
<b>29</b>	Reduction of credit for international boycott operations. See instructions for line 12 . . . . .	<b>29</b>			
<b>30</b>	Subtract line 29 from line 28. This is your <b>foreign tax credit</b> . Enter here and on Form 1040, line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a. . . . .	<b>30</b>		0	

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 1

FORM 1116, FOREIGN TAX CREDIT (PASSIVE PAID) CARRYFORWARD SCHEDULE

<u>YEAR ENDING</u>	<u>AMOUNT GENERATED</u>	<u>AMOUNT UTILIZED</u>	<u>YEAR UTILIZED</u>	<u>CARRYOVER</u>
6/30/2012	1,166,587	-		1,166,587
6/30/2013	2,038,875	-		3,205,462
6/30/2014	2,149,675	-		5,355,137
6/30/2015	1,599,708	-		6,954,845
<b>FOREIGN TAX CREDIT CARRYOVER TO 6/30/2016</b>				<b><u>6,954,845</u></b>

## Foreign Tax Credit

(Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Information about Form 1116 and its separate instructions is at [www.irs.gov/form1116](http://www.irs.gov/form1116).

OMB No. 1545-0121

2014

Attachment  
Sequence No. **19**

Name **THE J. PAUL GETTY TRUST** Identifying number as shown on page 1 of your tax return **95-1790021**

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a  Passive category income      c  Section 901(j) income      e  Lump-sum distributions  
 b  General category income      d  Certain income re-sourced by treaty

f Resident of (name of country) ▶

**Note:** If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

### Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

	Foreign Country or U.S. Possession				Total (Add cols. A, B, and C.)
	A	B	C		
<b>g</b> Enter the name of the foreign country or U.S. possession . . . . . ▶ <b>1a</b> Gross income from sources within country shown above and of the type checked above (see instructions): -----  ATTACHMENT 9	VARIOUS				
	11,103,209			<b>1a</b>	11,103,209
<b>b</b> Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions). ▶ <input type="checkbox"/>					
<b>Deductions and losses (Caution: See instructions):</b>					
<b>2</b> Expenses definitely related to the income on line 1a (attach statement) . . . . .	4,970,859				
<b>3</b> Pro rata share of other deductions not definitely related:					
<b>a</b> Certain itemized deductions or standard deduction (see instructions) . . . . .					
<b>b</b> Other deductions (attach statement) . . . . .					
<b>c</b> Add lines 3a and 3b . . . . .					
<b>d</b> Gross foreign source income (see instructions) . . . . .					
<b>e</b> Gross income from all sources (see instructions) . . . . .					
<b>f</b> Divide line 3d by line 3e (see instructions) . . . . .					
<b>g</b> Multiply line 3c by line 3f . . . . .					
<b>4</b> Pro rata share of interest expense (see instructions):					
<b>a</b> Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions) . . . . .					
<b>b</b> Other interest expense . . . . .					
<b>5</b> Losses from foreign sources . . . . .					
<b>6</b> Add lines 2, 3g, 4a, 4b, and 5 . . . . .	4,970,859			<b>6</b>	4,970,859
<b>7</b> Subtract line 6 from line 1a. Enter the result here and on line 15, page 2. . . . . ▶				<b>7</b>	6,132,350

### Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one)		Foreign taxes paid or accrued								
	(h) <input checked="" type="checkbox"/> Paid	(i) <input type="checkbox"/> Accrued	In foreign currency				In U.S. dollars				
			Taxes withheld at source on:			(n) Other foreign taxes paid or accrued	Taxes withheld at source on:			(r) Other foreign taxes paid or accrued	(s) Total foreign taxes paid or accrued (add cols. (o) through (r))
	(j) Date paid or accrued	(k) Dividends	(l) Rents and royalties	(m) Interest	(o) Dividends		(p) Rents and royalties	(q) Interest			
<b>A</b>	VARIOUS									707,468	707,468
<b>B</b>											
<b>C</b>											
<b>8</b> Add lines A through C, column (s). Enter the total here and on line 9, page 2 . . . . . ▶										<b>8</b>	707,468

For Paperwork Reduction Act Notice, see instructions.

Form **1116** (2014)



**Part III Figuring the Credit**

<b>9</b>	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I. . . . .	<b>9</b>	707,468		
<b>10</b>	Carryback or carryover (attach detailed computation) ATTACHMENT 2. . . . .	<b>10</b>	477,542		
<b>11</b>	Add lines 9 and 10. . . . .	<b>11</b>	1,185,010		
<b>12</b>	Reduction in foreign taxes (see instructions) . . . . .	<b>12</b>	( )		
<b>13</b>	Taxes reclassified under high tax kickout (see instructions) . . . . .	<b>13</b>			
<b>14</b>	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit . . . . .	<b>14</b>		1,185,010	
<b>15</b>	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions) . . . . .	<b>15</b>	6,132,350		
<b>16</b>	Adjustments to line 15 (see instructions) . . . . .	<b>16</b>			
<b>17</b>	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.) . . . . .	<b>17</b>	6,132,350		
<b>18</b>	<b>Individuals:</b> Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. <b>Estates and trusts:</b> Enter your taxable income without the deduction for your exemption . . . . .	<b>18</b>			
	<i>Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.</i>				
<b>19</b>	Divide line 17 by line 18. If line 17 is more than line 18, enter "1" . . . . .	<b>19</b>		1	
<b>20</b>	<b>Individuals:</b> Enter the amounts from Form 1040, lines 44 and 46. If you are a nonresident alien, enter the amounts from Form 1040NR, lines 42 and 44. <b>Estates and trusts:</b> Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37. . . . .	<b>20</b>			
	<i>Caution: If you are completing line 20 for separate category e (lump-sum distributions), see instructions.</i>				
<b>21</b>	Multiply line 20 by line 19 (maximum amount of credit). . . . .	<b>21</b>			
<b>22</b>	Enter the <b>smaller</b> of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions). . . . .	<b>22</b>			

**Part IV Summary of Credits From Separate Parts III (see instructions)**

<b>23</b>	Credit for taxes on passive category income . . . . .	<b>23</b>	0		
<b>24</b>	Credit for taxes on general category income . . . . .	<b>24</b>			
<b>25</b>	Credit for taxes on certain income re-sourced by treaty . . . . .	<b>25</b>			
<b>26</b>	Credit for taxes on lump-sum distributions . . . . .	<b>26</b>			
<b>27</b>	Add lines 23 through 26. . . . .	<b>27</b>		0	
<b>28</b>	Enter the <b>smaller</b> of line 20 or line 27 . . . . .	<b>28</b>			
<b>29</b>	Reduction of credit for international boycott operations. See instructions for line 12 . . . . .	<b>29</b>			
<b>30</b>	Subtract line 29 from line 28. This is your <b>foreign tax credit</b> . Enter here and on Form 1040, line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a. . . . .	<b>30</b>		0	

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 2

FORM 1116, FOREIGN TAX CREDIT (GENERAL PAID) CARRYFORWARD SCHEDULE

<u>YEAR ENDING</u>	<u>AMOUNT GENERATED</u>	<u>AMOUNT UTILIZED</u>	<u>YEAR UTILIZED</u>	<u>CARRYOVER</u>
6/30/2012	186,634	-		186,634
6/30/2013	204,502	-		391,136
6/30/2014	86,406	-		477,542
6/30/2015	707,468	-		1,185,010
<b>FOREIGN TAX CREDIT CARRYOVER TO 6/30/2016</b>				<b><u>1,185,010</u></b>

## Foreign Tax Credit

(Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Information about Form 1116 and its separate instructions is at [www.irs.gov/form1116](http://www.irs.gov/form1116).

Name **THE J. PAUL GETTY TRUST** Identifying number as shown on page 1 of your tax return **95-1790021**

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a  Passive category income      c  Section 901(j) income      e  Lump-sum distributions  
b  General category income      d  Certain income re-sourced by treaty

f Resident of (name of country) ▶

**Note:** If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

### Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

	Foreign Country or U.S. Possession				Total (Add cols. A, B, and C.)
	A	B	C		
<b>g</b> Enter the name of the foreign country or U.S. possession . . . . . ▶ <b>1a</b> Gross income from sources within country shown above and of the type checked above (see instructions): -----  ATTACHMENT 10	VARIOUS			<b>1a</b>	18,075,904
<b>b</b> Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions). ▶ <input type="checkbox"/>					
<b>Deductions and losses (Caution: See instructions):</b>					
<b>2</b> Expenses <b>definitely related</b> to the income on line 1a (attach statement) . . . . .	6,144,243				
<b>3</b> Pro rata share of other deductions <b>not definitely related:</b>					
<b>a</b> Certain itemized deductions or standard deduction (see instructions) . . . . .					
<b>b</b> Other deductions (attach statement) . . . . .					
<b>c</b> Add lines 3a and 3b . . . . .					
<b>d</b> Gross foreign source income (see instructions) . . . . .					
<b>e</b> Gross income from all sources (see instructions) . . . . .					
<b>f</b> Divide line 3d by line 3e (see instructions) . . . . .					
<b>g</b> Multiply line 3c by line 3f . . . . .					
<b>4</b> Pro rata share of interest expense (see instructions):					
<b>a</b> Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions) . . . . .					
<b>b</b> Other interest expense . . . . .					
<b>5</b> Losses from foreign sources . . . . .					
<b>6</b> Add lines 2, 3g, 4a, 4b, and 5 . . . . .	6,144,243			<b>6</b>	6,144,243
<b>7</b> Subtract line 6 from line 1a. Enter the result here and on line 15, page 2. . . . . ▶				<b>7</b>	11,931,661

### Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one)		Foreign taxes paid or accrued								
	(h) <input type="checkbox"/> Paid	(i) <input checked="" type="checkbox"/> Accrued	In foreign currency				In U.S. dollars				
			Taxes withheld at source on:			(n) Other foreign taxes paid or accrued	Taxes withheld at source on:			(r) Other foreign taxes paid or accrued	(s) Total foreign taxes paid or accrued (add cols. (o) through (r))
	(j) Date paid or accrued	(k) Dividends	(l) Rents and royalties	(m) Interest	(o) Dividends		(p) Rents and royalties	(q) Interest			
<b>A</b>	VARIOUS									1,800,784	1,800,784
<b>B</b>											
<b>C</b>											
<b>8</b> Add lines A through C, column (s). Enter the total here and on line 9, page 2 . . . . . ▶										<b>8</b>	1,800,784

For Paperwork Reduction Act Notice, see instructions.

**Part III Figuring the Credit**

<b>9</b>	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I. . . . .	<b>9</b>	1,800,784	
<b>10</b>	Carryback or carryover (attach detailed computation) . . . . .	<b>10</b>	0	
<b>11</b>	Add lines 9 and 10. . . . .	<b>11</b>	1,800,784	
<b>12</b>	Reduction in foreign taxes (see instructions) . . . . .	<b>12</b>	( )	
<b>13</b>	Taxes reclassified under high tax kickout (see instructions) . . . . .	<b>13</b>		
<b>14</b>	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit . . . . .	<b>14</b>	1,800,784	
<b>15</b>	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions) . . . . .	<b>15</b>	11,931,661	
<b>16</b>	Adjustments to line 15 (see instructions) . . . . .	<b>16</b>		
<b>17</b>	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.) . . . . .	<b>17</b>	11,931,661	
<b>18</b>	<b>Individuals:</b> Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. <b>Estates and trusts:</b> Enter your taxable income without the deduction for your exemption . . . . .	<b>18</b>		
	<i>Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.</i>			
<b>19</b>	Divide line 17 by line 18. If line 17 is more than line 18, enter "1" . . . . .	<b>19</b>		1
<b>20</b>	<b>Individuals:</b> Enter the amounts from Form 1040, lines 44 and 46. If you are a nonresident alien, enter the amounts from Form 1040NR, lines 42 and 44. <b>Estates and trusts:</b> Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37. . . . .	<b>20</b>		
	<i>Caution: If you are completing line 20 for separate category e (lump-sum distributions), see instructions.</i>			
<b>21</b>	Multiply line 20 by line 19 (maximum amount of credit). . . . .	<b>21</b>		
<b>22</b>	Enter the <b>smaller</b> of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions). . . . .	<b>22</b>		

**Part IV Summary of Credits From Separate Parts III (see instructions)**

<b>23</b>	Credit for taxes on passive category income . . . . .	<b>23</b>	0	
<b>24</b>	Credit for taxes on general category income . . . . .	<b>24</b>	0	
<b>25</b>	Credit for taxes on certain income re-sourced by treaty . . . . .	<b>25</b>		
<b>26</b>	Credit for taxes on lump-sum distributions . . . . .	<b>26</b>		
<b>27</b>	Add lines 23 through 26. . . . .	<b>27</b>		
<b>28</b>	Enter the <b>smaller</b> of line 20 or line 27 . . . . .	<b>28</b>		
<b>29</b>	Reduction of credit for international boycott operations. See instructions for line 12 . . . . .	<b>29</b>		
<b>30</b>	Subtract line 29 from line 28. This is your <b>foreign tax credit</b> . Enter here and on Form 1040, line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a. . . . .	<b>30</b>		0

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 3

FORM 1116, FOREIGN TAX CREDIT (PASSIVE ACCRUED) CARRYFORWARD SCHEDULE

<u>YEAR ENDING</u>	<u>AMOUNT GENERATED</u>	<u>AMOUNT UTILIZED</u>	<u>YEAR UTILIZED</u>	<u>CARRYOVER</u>
6/30/2015	1,800,784	-		1,800,784
FOREIGN TAX CREDIT CARRYOVER TO 6/30/2016				<u>1,800,784</u>

## Foreign Tax Credit

(Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Information about Form 1116 and its separate instructions is at [www.irs.gov/form1116](http://www.irs.gov/form1116).

Name **THE J. PAUL GETTY TRUST** Identifying number as shown on page 1 of your tax return **95-1790021**

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a  Passive category income      c  Section 901(j) income      e  Lump-sum distributions  
 b  General category income      d  Certain income re-sourced by treaty

f Resident of (name of country) ▶

**Note:** If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

### Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

	Foreign Country or U.S. Possession				Total (Add cols. A, B, and C.)
	A	B	C		
<b>g</b> Enter the name of the foreign country or U.S. possession ▶					
<b>1a</b> Gross income from sources within country shown above and of the type checked above (see instructions):					
ATTACHMENT 10	41,677,095			<b>1a</b>	41,677,095
<b>b</b> Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions). ▶ <input type="checkbox"/>					
<b>Deductions and losses (Caution: See instructions):</b>					
<b>2</b> Expenses definitely related to the income on line 1a (attach statement)	43,055,525				
<b>3</b> Pro rata share of other deductions not definitely related:					
<b>a</b> Certain itemized deductions or standard deduction (see instructions)					
<b>b</b> Other deductions (attach statement)					
<b>c</b> Add lines 3a and 3b					
<b>d</b> Gross foreign source income (see instructions)					
<b>e</b> Gross income from all sources (see instructions)					
<b>f</b> Divide line 3d by line 3e (see instructions)					
<b>g</b> Multiply line 3c by line 3f					
<b>4</b> Pro rata share of interest expense (see instructions):					
<b>a</b> Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions)					
<b>b</b> Other interest expense					
<b>5</b> Losses from foreign sources					
<b>6</b> Add lines 2, 3g, 4a, 4b, and 5	43,055,525			<b>6</b>	43,055,525
<b>7</b> Subtract line 6 from line 1a. Enter the result here and on line 15, page 2. ▶				<b>7</b>	-1,378,430

### Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one)		Foreign taxes paid or accrued								
	(h) <input type="checkbox"/> Paid	(i) <input checked="" type="checkbox"/> Accrued	In foreign currency				In U.S. dollars				
			Taxes withheld at source on:			(n) Other foreign taxes paid or accrued	Taxes withheld at source on:		(r) Other foreign taxes paid or accrued		(s) Total foreign taxes paid or accrued (add cols. (o) through (r))
	(j) Date paid or accrued	(k) Dividends	(l) Rents and royalties	(m) Interest	(o) Dividends		(p) Rents and royalties	(q) Interest			
<b>A</b>	VARIOUS								26,668	26,668	
<b>B</b>											
<b>C</b>											
<b>8</b> Add lines A through C, column (s). Enter the total here and on line 9, page 2 ▶										<b>8</b> 26,668	

For Paperwork Reduction Act Notice, see instructions.

**Part III Figuring the Credit**

<b>9</b>	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I. . . . .	<b>9</b>	26,668		
<b>10</b>	Carryback or carryover (attach detailed computation) . . . . .	<b>10</b>			
<b>11</b>	Add lines 9 and 10. . . . .	<b>11</b>	26,668		
<b>12</b>	Reduction in foreign taxes (see instructions) . . . . .	<b>12</b>	(            )		
<b>13</b>	Taxes reclassified under high tax kickout (see instructions) . . . . .	<b>13</b>			
<b>14</b>	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit . . . . .	<b>14</b>		26,668	
<b>15</b>	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions) . . . . .	<b>15</b>	-1,378,430		
<b>16</b>	Adjustments to line 15 (see instructions) . . . . .	<b>16</b>			
<b>17</b>	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.) . . . . .	<b>17</b>	-1,378,430		
<b>18</b>	<b>Individuals:</b> Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. <b>Estates and trusts:</b> Enter your taxable income without the deduction for your exemption . . . . .	<b>18</b>		0	
	<i>Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.</i>				
<b>19</b>	Divide line 17 by line 18. If line 17 is more than line 18, enter "1" . . . . .	<b>19</b>		1	
<b>20</b>	<b>Individuals:</b> Enter the amounts from Form 1040, lines 44 and 46. If you are a nonresident alien, enter the amounts from Form 1040NR, lines 42 and 44. <b>Estates and trusts:</b> Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37. . . . .	<b>20</b>		0	
	<i>Caution: If you are completing line 20 for separate category e (lump-sum distributions), see instructions.</i>				
<b>21</b>	Multiply line 20 by line 19 (maximum amount of credit). . . . .	<b>21</b>		0	
<b>22</b>	Enter the <b>smaller</b> of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions). . . . . ▶	<b>22</b>			

**Part IV Summary of Credits From Separate Parts III (see instructions)**

<b>23</b>	Credit for taxes on passive category income . . . . .	<b>23</b>			
<b>24</b>	Credit for taxes on general category income . . . . .	<b>24</b>	0		
<b>25</b>	Credit for taxes on certain income re-sourced by treaty . . . . .	<b>25</b>			
<b>26</b>	Credit for taxes on lump-sum distributions . . . . .	<b>26</b>			
<b>27</b>	Add lines 23 through 26. . . . .	<b>27</b>			
<b>28</b>	Enter the <b>smaller</b> of line 20 or line 27 . . . . .	<b>28</b>			
<b>29</b>	Reduction of credit for international boycott operations. See instructions for line 12 . . . . .	<b>29</b>			
<b>30</b>	Subtract line 29 from line 28. This is your <b>foreign tax credit</b> . Enter here and on Form 1040, line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a. . . . . ▶	<b>30</b>		0	

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 4

FORM 1116, FOREIGN TAX CREDIT (GENERAL ACCRUED) CARRYFORWARD SCHEDULE

<u>YEAR ENDING</u>	<u>AMOUNT GENERATED</u>	<u>AMOUNT UTILIZED</u>	<u>YEAR UTILIZED</u>	<u>CARRYOVER</u>
6/30/2015	26,668	-		26,668
FOREIGN TAX CREDIT CARRYOVER TO 6/30/2016				<u>26,668</u>



Form **1116**

**Foreign Tax Credit**

(Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Information about Form 1116 and its separate instructions is at [www.irs.gov/form1116](http://www.irs.gov/form1116).

OMB No. 1545-0121

**2014**

Attachment  
Sequence No. **19**

Department of the Treasury  
Internal Revenue Service (99)

Name **THE J. PAUL GETTY TRUST** Identifying number as shown on page 1 of your tax return **95-1790021**

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a  Passive category income      c  Section 901(j) income      e  Lump-sum distributions  
 b  General category income      d  Certain income re-sourced by treaty

f Resident of (name of country) ▶

**Note:** If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

**Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)**

	Foreign Country or U.S. Possession				Total (Add cols. A, B, and C.)
	A	B	C		
<b>g</b> Enter the name of the foreign country or U.S. possession . . . . . ▶	VARIOUS				
<b>1a</b> Gross income from sources within country shown above and of the type checked above (see instructions): -----  ATTACHMENT 9	26,701,860			<b>1a</b>	26,701,860
<b>b</b> Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions). ▶ <input type="checkbox"/>					
<b>Deductions and losses (Caution: See instructions):</b>					
<b>2</b> Expenses definitely related to the income on line 1a (attach statement) . . . . .	5,155,047				
<b>3</b> Pro rata share of other deductions not definitely related:					
<b>a</b> Certain itemized deductions or standard deduction (see instructions) . . . . .					
<b>b</b> Other deductions (attach statement) . . . . .					
<b>c</b> Add lines 3a and 3b . . . . .					
<b>d</b> Gross foreign source income (see instructions) . . . . .					
<b>e</b> Gross income from all sources (see instructions) . . . . .					
<b>f</b> Divide line 3d by line 3e (see instructions) . . . . .					
<b>g</b> Multiply line 3c by line 3f . . . . .					
<b>4</b> Pro rata share of interest expense (see instructions):					
<b>a</b> Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions) . . . . .					
<b>b</b> Other interest expense . . . . .					
<b>5</b> Losses from foreign sources . . . . .					
<b>6</b> Add lines 2, 3g, 4a, 4b, and 5 . . . . .	5,155,047			<b>6</b>	5,155,047
<b>7</b> Subtract line 6 from line 1a. Enter the result here and on line 15, page 2. . . . . ▶				<b>7</b>	21,546,813

**Part II Foreign Taxes Paid or Accrued (see instructions)**

Country	Credit is claimed for taxes (you must check one)		Foreign taxes paid or accrued									
	(h) <input checked="" type="checkbox"/> Paid	(i) <input type="checkbox"/> Accrued	In foreign currency				In U.S. dollars					
			Taxes withheld at source on:			(n) Other foreign taxes paid or accrued	Taxes withheld at source on:			(r) Other foreign taxes paid or accrued	(s) Total foreign taxes paid or accrued (add cols. (o) through (r))	
	(j) Date paid or accrued	(k) Dividends	(l) Rents and royalties	(m) Interest	(o) Dividends		(p) Rents and royalties	(q) Interest				
<b>A</b>	VARIOUS									1,599,708	1,599,708	
<b>B</b>												
<b>C</b>												
	<b>8</b> Add lines A through C, column (s). Enter the total here and on line 9, page 2 . . . . . ▶										<b>8</b>	1,599,708

For Paperwork Reduction Act Notice, see instructions.

Form **1116** (2014)

**Part III Figuring the Credit**

<b>9</b>	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I. . . . .	<b>9</b>	1,599,708		
<b>10</b>	Carryback or carryover (attach detailed computation) ATTACHMENT. 5. . . . .	<b>10</b>	5,309,541		
<b>11</b>	Add lines 9 and 10. . . . .	<b>11</b>	6,909,249		
<b>12</b>	Reduction in foreign taxes (see instructions) . . . . .	<b>12</b>	( )		
<b>13</b>	Taxes reclassified under high tax kickout (see instructions) . . . . .	<b>13</b>			
<b>14</b>	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit . . . . .	<b>14</b>		6,909,249	
<b>15</b>	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions) . . . . .	<b>15</b>	21,546,813		
<b>16</b>	Adjustments to line 15 (see instructions) . . . . .	<b>16</b>			
<b>17</b>	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.) . . . . .	<b>17</b>	21,546,813		
<b>18</b>	<b>Individuals:</b> Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. <b>Estates and trusts:</b> Enter your taxable income without the deduction for your exemption . . . . .	<b>18</b>			
	<i>Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.</i>				
<b>19</b>	Divide line 17 by line 18. If line 17 is more than line 18, enter "1" . . . . .	<b>19</b>		1	
<b>20</b>	<b>Individuals:</b> Enter the amounts from Form 1040, lines 44 and 46. If you are a nonresident alien, enter the amounts from Form 1040NR, lines 42 and 44. <b>Estates and trusts:</b> Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37. . . . .	<b>20</b>		217,416	
	<i>Caution: If you are completing line 20 for separate category e (lump-sum distributions), see instructions.</i>				
<b>21</b>	Multiply line 20 by line 19 (maximum amount of credit). . . . .	<b>21</b>		217,416	
<b>22</b>	Enter the <b>smaller</b> of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions). . . . .	<b>22</b>		217,416	

**Part IV Summary of Credits From Separate Parts III (see instructions)**

<b>23</b>	Credit for taxes on passive category income . . . . .	<b>23</b>	217,416		
<b>24</b>	Credit for taxes on general category income . . . . .	<b>24</b>			
<b>25</b>	Credit for taxes on certain income re-sourced by treaty . . . . .	<b>25</b>			
<b>26</b>	Credit for taxes on lump-sum distributions . . . . .	<b>26</b>			
<b>27</b>	Add lines 23 through 26. . . . .	<b>27</b>		217,416	
<b>28</b>	Enter the <b>smaller</b> of line 20 or line 27 . . . . .	<b>28</b>		217,416	
<b>29</b>	Reduction of credit for international boycott operations. See instructions for line 12 . . . . .	<b>29</b>			
<b>30</b>	Subtract line 29 from line 28. This is your <b>foreign tax credit</b> . Enter here and on Form 1040, line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a. . . . .	<b>30</b>		217,416	

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 5

**FORM 1116, FOREIGN TAX CREDIT (PASSIVE PAID) CARRYFORWARD SCHEDULE  
ALTERNATIVE MINIMUM TAX - ESTATES AND TRUSTS**

<u>YEAR ENDING</u>	<u>AMOUNT GENERATED</u>	<u>AMOUNT UTILIZED</u>	<u>YEAR UTILIZED</u>	<u>CARRYOVER</u>
6/30/2012	1,166,587	(12,108)	2011	1,154,479
6/30/2013	2,038,875	(33,488)	2012	3,159,866
6/30/2014	2,149,675			5,309,541
6/30/2015	1,599,708	(217,416)	2014	6,691,833
<b>FOREIGN TAX CREDIT CARRYOVER TO 6/30/2016</b>				<u><b>6,691,833</b></u>

Form **1116**

**Foreign Tax Credit**  
(Individual, Estate, or Trust)

OMB No. 1545-0121

**2014**  
Attachment  
Sequence No. **19**

Department of the Treasury  
Internal Revenue Service (99)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Information about Form 1116 and its separate instructions is at [www.irs.gov/form1116](http://www.irs.gov/form1116).

Name **THE J. PAUL GETTY TRUST** Identifying number as shown on page 1 of your tax return **95-1790021**

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a  Passive category income      c  Section 901(j) income      e  Lump-sum distributions  
b  General category income      d  Certain income re-sourced by treaty

f Resident of (name of country) ▶

**Note:** If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

**Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)**

	Foreign Country or U.S. Possession				Total (Add cols. A, B, and C.)
	A	B	C		
<b>g</b> Enter the name of the foreign country or U.S. possession . . . . . ▶ <b>1a</b> Gross income from sources within country shown above and of the type checked above (see instructions): ----- <u>ATTACHMENT 9</u>	VARIOUS			<b>1a</b>	11,103,209
<b>b</b> Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions). ▶ <input type="checkbox"/>					
<b>Deductions and losses (Caution: See instructions):</b>					
<b>2</b> Expenses <b>definitely related</b> to the income on line 1a (attach statement) . . . . .	4,970,859				
<b>3</b> Pro rata share of other deductions <b>not definitely related:</b>					
<b>a</b> Certain itemized deductions or standard deduction (see instructions) . . . . .					
<b>b</b> Other deductions (attach statement) . . . . .					
<b>c</b> Add lines 3a and 3b . . . . .					
<b>d</b> Gross foreign source income (see instructions) . . . . .					
<b>e</b> Gross income from all sources (see instructions) . . . . .					
<b>f</b> Divide line 3d by line 3e (see instructions) . . . . .					
<b>g</b> Multiply line 3c by line 3f . . . . .					
<b>4</b> Pro rata share of interest expense (see instructions):					
<b>a</b> Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions) . . . . .					
<b>b</b> Other interest expense . . . . .					
<b>5</b> Losses from foreign sources . . . . .					
<b>6</b> Add lines 2, 3g, 4a, 4b, and 5 . . . . .	4,970,859			<b>6</b>	4,970,859
<b>7</b> Subtract line 6 from line 1a. Enter the result here and on line 15, page 2. . . . . ▶				<b>7</b>	6,132,350

**Part II Foreign Taxes Paid or Accrued (see instructions)**

Country	Credit is claimed for taxes (you must check one)		Foreign taxes paid or accrued								
	(h) <input checked="" type="checkbox"/> Paid	(i) <input type="checkbox"/> Accrued	In foreign currency				In U.S. dollars				
			Taxes withheld at source on:			(n) Other foreign taxes paid or accrued	Taxes withheld at source on:			(r) Other foreign taxes paid or accrued	(s) Total foreign taxes paid or accrued (add cols. (o) through (r))
	(j) Date paid or accrued	(k) Dividends	(l) Rents and royalties	(m) Interest	(o) Dividends		(p) Rents and royalties	(q) Interest			
<b>A</b>	VARIOUS									707,468	707,468
<b>B</b>											
<b>C</b>											
<b>8</b> Add lines A through C, column (s). Enter the total here and on line 9, page 2 . . . . . ▶										<b>8</b>	707,468

For Paperwork Reduction Act Notice, see instructions.

Form **1116** (2014)

**Part III Figuring the Credit**

<b>9</b>	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I. . . . .	<b>9</b>	707,468		
<b>10</b>	Carryback or carryover (attach detailed computation) ATTACHMENT 6. . . . .	<b>10</b>	477,542		
<b>11</b>	Add lines 9 and 10. . . . .	<b>11</b>	1,185,010		
<b>12</b>	Reduction in foreign taxes (see instructions) . . . . .	<b>12</b>	( )		
<b>13</b>	Taxes reclassified under high tax kickout (see instructions) . . . . .	<b>13</b>			
<b>14</b>	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit . . . . .	<b>14</b>		1,185,010	
<b>15</b>	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions) . . . . .	<b>15</b>	6,132,350		
<b>16</b>	Adjustments to line 15 (see instructions) . . . . .	<b>16</b>			
<b>17</b>	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.) . . . . .	<b>17</b>	6,132,350		
<b>18</b>	<b>Individuals:</b> Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. <b>Estates and trusts:</b> Enter your taxable income without the deduction for your exemption . . . . .	<b>18</b>			
	<i>Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.</i>				
<b>19</b>	Divide line 17 by line 18. If line 17 is more than line 18, enter "1" . . . . .	<b>19</b>		1	
<b>20</b>	<b>Individuals:</b> Enter the amounts from Form 1040, lines 44 and 46. If you are a nonresident alien, enter the amounts from Form 1040NR, lines 42 and 44. <b>Estates and trusts:</b> Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37. . . . .	<b>20</b>			
	<i>Caution: If you are completing line 20 for separate category e (lump-sum distributions), see instructions.</i>				
<b>21</b>	Multiply line 20 by line 19 (maximum amount of credit). . . . .	<b>21</b>			
<b>22</b>	Enter the <b>smaller</b> of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions). . . . . ▶	<b>22</b>			

**Part IV Summary of Credits From Separate Parts III (see instructions)**

<b>23</b>	Credit for taxes on passive category income . . . . .	<b>23</b>	0		
<b>24</b>	Credit for taxes on general category income . . . . .	<b>24</b>			
<b>25</b>	Credit for taxes on certain income re-sourced by treaty . . . . .	<b>25</b>			
<b>26</b>	Credit for taxes on lump-sum distributions . . . . .	<b>26</b>			
<b>27</b>	Add lines 23 through 26. . . . .	<b>27</b>		0	
<b>28</b>	Enter the <b>smaller</b> of line 20 or line 27 . . . . .	<b>28</b>			
<b>29</b>	Reduction of credit for international boycott operations. See instructions for line 12 . . . . .	<b>29</b>			
<b>30</b>	Subtract line 29 from line 28. This is your <b>foreign tax credit</b> . Enter here and on Form 1040, line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a. . . . . ▶	<b>30</b>		0	

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 6

**FORM 1116, FOREIGN TAX CREDIT (GENERAL PAID) CARRYFORWARD SCHEDULE  
ALTERNATIVE MINIMUM TAX - ESTATES AND TRUSTS**

<u>YEAR ENDING</u>	<u>AMOUNT GENERATED</u>	<u>AMOUNT UTILIZED</u>	<u>YEAR UTILIZED</u>	<u>CARRYOVER</u>
6/30/2012	186,634	-		186,634
6/30/2013	204,502	-		391,136
6/30/2014	86,406			477,542
6/30/2015	707,468			1,185,010
<b>FOREIGN TAX CREDIT CARRYOVER TO 6/30/2016</b>				<b><u>1,185,010</u></b>

Form **1116**

**Foreign Tax Credit**  
(Individual, Estate, or Trust)

OMB No. 1545-0121

**2014**  
Attachment  
Sequence No. **19**

Department of the Treasury  
Internal Revenue Service (99)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Information about Form 1116 and its separate instructions is at [www.irs.gov/form1116](http://www.irs.gov/form1116).

Name **THE J. PAUL GETTY TRUST** Identifying number as shown on page 1 of your tax return **95-1790021**

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a  Passive category income      c  Section 901(j) income      e  Lump-sum distributions  
 b  General category income      d  Certain income re-sourced by treaty

f Resident of (name of country) ▶

**Note:** If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

**Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)**

	Foreign Country or U.S. Possession				Total (Add cols. A, B, and C.)
	A	B	C		
<b>g</b> Enter the name of the foreign country or U.S. possession . . . . . ▶ <b>1a</b> Gross income from sources within country shown above and of the type checked above (see instructions): -----  ATTACHMENT 10	VARIOUS				
	18,075,904			<b>1a</b>	18,075,904
<b>b</b> Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions). ▶ <input type="checkbox"/>					
<b>Deductions and losses (Caution: See instructions):</b>					
<b>2</b> Expenses <b>definitely related</b> to the income on line 1a (attach statement) . . . . .	6,144,243				
<b>3</b> Pro rata share of other deductions <b>not definitely related:</b>					
<b>a</b> Certain itemized deductions or standard deduction (see instructions) . . . . .					
<b>b</b> Other deductions (attach statement) . . . . .					
<b>c</b> Add lines 3a and 3b . . . . .					
<b>d</b> Gross foreign source income (see instructions) . . . . .					
<b>e</b> Gross income from all sources (see instructions) . . . . .					
<b>f</b> Divide line 3d by line 3e (see instructions) . . . . .					
<b>g</b> Multiply line 3c by line 3f . . . . .					
<b>4</b> Pro rata share of interest expense (see instructions):					
<b>a</b> Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions) . . . . .					
<b>b</b> Other interest expense . . . . .					
<b>5</b> Losses from foreign sources . . . . .					
<b>6</b> Add lines 2, 3g, 4a, 4b, and 5 . . . . .	6,144,243			<b>6</b>	6,144,243
<b>7</b> Subtract line 6 from line 1a. Enter the result here and on line 15, page 2. . . . . ▶				<b>7</b>	11,931,661

**Part II Foreign Taxes Paid or Accrued (see instructions)**

Country	Credit is claimed for taxes (you must check one)		Foreign taxes paid or accrued								
	(h) <input type="checkbox"/> Paid	(i) <input checked="" type="checkbox"/> Accrued	In foreign currency				In U.S. dollars				
			Taxes withheld at source on:			(n) Other foreign taxes paid or accrued	Taxes withheld at source on:		(r) Other foreign taxes paid or accrued		(s) Total foreign taxes paid or accrued (add cols. (o) through (r))
	(j) Date paid or accrued	(k) Dividends	(l) Rents and royalties	(m) Interest	(o) Dividends		(p) Rents and royalties	(q) Interest			
<b>A</b>	VARIOUS								1,800,784	1,800,784	
<b>B</b>											
<b>C</b>											
<b>8</b> Add lines A through C, column (s). Enter the total here and on line 9, page 2 . . . . . ▶										<b>8</b> 1,800,784	

For Paperwork Reduction Act Notice, see instructions.

Form **1116** (2014)

**Part III Figuring the Credit**

<b>9</b>	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I. . . . .	<b>9</b>	1,800,784		
<b>10</b>	Carryback or carryover (attach detailed computation) . . . . .	<b>10</b>	0		
<b>11</b>	Add lines 9 and 10. . . . .	<b>11</b>	1,800,784		
<b>12</b>	Reduction in foreign taxes (see instructions) . . . . .	<b>12</b>	( )		
<b>13</b>	Taxes reclassified under high tax kickout (see instructions) . . . . .	<b>13</b>			
<b>14</b>	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit . . . . .	<b>14</b>		1,800,784	
<b>15</b>	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions) . . . . .	<b>15</b>	11,931,661		
<b>16</b>	Adjustments to line 15 (see instructions) . . . . .	<b>16</b>			
<b>17</b>	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.) . . . . .	<b>17</b>	11,931,661		
<b>18</b>	<b>Individuals:</b> Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. <b>Estates and trusts:</b> Enter your taxable income without the deduction for your exemption . . . . .	<b>18</b>			
	<i>Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.</i>				
<b>19</b>	Divide line 17 by line 18. If line 17 is more than line 18, enter "1" . . . . .	<b>19</b>		1	
<b>20</b>	<b>Individuals:</b> Enter the amounts from Form 1040, lines 44 and 46. If you are a nonresident alien, enter the amounts from Form 1040NR, lines 42 and 44. <b>Estates and trusts:</b> Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37. . . . .	<b>20</b>			
	<i>Caution: If you are completing line 20 for separate category e (lump-sum distributions), see instructions.</i>				
<b>21</b>	Multiply line 20 by line 19 (maximum amount of credit). . . . .	<b>21</b>			
<b>22</b>	Enter the <b>smaller</b> of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions). . . . .	<b>22</b>			

**Part IV Summary of Credits From Separate Parts III (see instructions)**

<b>23</b>	Credit for taxes on passive category income . . . . .	<b>23</b>	0		
<b>24</b>	Credit for taxes on general category income . . . . .	<b>24</b>	0		
<b>25</b>	Credit for taxes on certain income re-sourced by treaty . . . . .	<b>25</b>			
<b>26</b>	Credit for taxes on lump-sum distributions . . . . .	<b>26</b>			
<b>27</b>	Add lines 23 through 26. . . . .	<b>27</b>			
<b>28</b>	Enter the <b>smaller</b> of line 20 or line 27 . . . . .	<b>28</b>			
<b>29</b>	Reduction of credit for international boycott operations. See instructions for line 12 . . . . .	<b>29</b>			
<b>30</b>	Subtract line 29 from line 28. This is your <b>foreign tax credit</b> . Enter here and on Form 1040, line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a. . . . .	<b>30</b>		0	



THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 7

FORM 1116, FOREIGN TAX CREDIT (PASSIVE ACCRUED) CARRYFORWARD SCHEDULE  
 ALTERNATIVE MINIMUM TAX - ESTATES AND TRUSTS

<u>YEAR</u> <u>ENDING</u>	<u>AMOUNT</u> <u>GENERATED</u>	<u>AMOUNT</u> <u>UTILIZED</u>	<u>YEAR</u> <u>UTILIZED</u>	<u>CARRYOVER</u>
6/30/2015	1,800,784	-		1,800,784
FOREIGN TAX CREDIT CARRYOVER TO 6/30/2016				<u>1,800,784</u>

## Foreign Tax Credit

(Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Information about Form 1116 and its separate instructions is at [www.irs.gov/form1116](http://www.irs.gov/form1116).

OMB No. 1545-0121

# 2014

Attachment  
Sequence No. **19**

Form **1116**

Department of the Treasury  
Internal Revenue Service (99)

Name **THE J. PAUL GETTY TRUST** Identifying number as shown on page 1 of your tax return **95-1790021**

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a  Passive category income      c  Section 901(j) income      e  Lump-sum distributions  
 b  General category income      d  Certain income re-sourced by treaty

f Resident of (name of country) ▶

**Note:** If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

### Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

	Foreign Country or U.S. Possession				Total (Add cols. A, B, and C.)
	A	B	C		
<b>g</b> Enter the name of the foreign country or U.S. possession . . . . . ▶					
<b>1a</b> Gross income from sources within country shown above and of the type checked above (see instructions): -----  ATTACHMENT 10	41,677,095			<b>1a</b>	41,677,095
<b>b</b> Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions). ▶ <input type="checkbox"/>					
<b>Deductions and losses (Caution: See instructions):</b>					
<b>2</b> Expenses <b>definitely related</b> to the income on line 1a (attach statement) . . . . .	43,055,525				
<b>3</b> Pro rata share of other deductions <b>not definitely related:</b>					
<b>a</b> Certain itemized deductions or standard deduction (see instructions) . . . . .					
<b>b</b> Other deductions (attach statement) . . . . .					
<b>c</b> Add lines 3a and 3b . . . . .					
<b>d</b> Gross foreign source income (see instructions) . . . . .					
<b>e</b> Gross income from all sources (see instructions) . . . . .					
<b>f</b> Divide line 3d by line 3e (see instructions) . . . . .					
<b>g</b> Multiply line 3c by line 3f . . . . .					
<b>4</b> Pro rata share of interest expense (see instructions):					
<b>a</b> Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions) . . . . .					
<b>b</b> Other interest expense . . . . .					
<b>5</b> Losses from foreign sources . . . . .					
<b>6</b> Add lines 2, 3g, 4a, 4b, and 5 . . . . .	43,055,525			<b>6</b>	43,055,525
<b>7</b> Subtract line 6 from line 1a. Enter the result here and on line 15, page 2. . . . . ▶				<b>7</b>	-1,378,430

### Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one)		Foreign taxes paid or accrued								
	(h) <input type="checkbox"/> Paid	(i) <input checked="" type="checkbox"/> Accrued	In foreign currency				In U.S. dollars				
			Taxes withheld at source on:			(n) Other foreign taxes paid or accrued	Taxes withheld at source on:		(r) Other foreign taxes paid or accrued		(s) Total foreign taxes paid or accrued (add cols. (o) through (r))
	(j) Date paid or accrued	(k) Dividends	(l) Rents and royalties	(m) Interest	(o) Dividends		(p) Rents and royalties	(q) Interest			
<b>A</b>	VARIOUS								26,668	26,668	
<b>B</b>											
<b>C</b>											
<b>8</b> Add lines A through C, column (s). Enter the total here and on line 9, page 2 . . . . . ▶										<b>8</b> 26,668	

For Paperwork Reduction Act Notice, see instructions.

Form **1116** (2014)

**Part III Figuring the Credit**

<b>9</b>	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I. . . . .	<b>9</b>	26,668		
<b>10</b>	Carryback or carryover (attach detailed computation) . . . . .	<b>10</b>			
<b>11</b>	Add lines 9 and 10. . . . .	<b>11</b>	26,668		
<b>12</b>	Reduction in foreign taxes (see instructions) . . . . .	<b>12</b>	( )		
<b>13</b>	Taxes reclassified under high tax kickout (see instructions) . . . . .	<b>13</b>			
<b>14</b>	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit . . . . .	<b>14</b>		26,668	
<b>15</b>	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions) . . . . .	<b>15</b>	-1,378,430		
<b>16</b>	Adjustments to line 15 (see instructions) . . . . .	<b>16</b>			
<b>17</b>	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.) . . . . .	<b>17</b>	-1,378,430		
<b>18</b>	<b>Individuals:</b> Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. <b>Estates and trusts:</b> Enter your taxable income without the deduction for your exemption . . . . .	<b>18</b>		0	
	<i>Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.</i>				
<b>19</b>	Divide line 17 by line 18. If line 17 is more than line 18, enter "1" . . . . .	<b>19</b>		1	
<b>20</b>	<b>Individuals:</b> Enter the amounts from Form 1040, lines 44 and 46. If you are a nonresident alien, enter the amounts from Form 1040NR, lines 42 and 44. <b>Estates and trusts:</b> Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37. . . . .	<b>20</b>		0	
	<i>Caution: If you are completing line 20 for separate category e (lump-sum distributions), see instructions.</i>				
<b>21</b>	Multiply line 20 by line 19 (maximum amount of credit). . . . .	<b>21</b>		0	
<b>22</b>	Enter the <b>smaller</b> of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions). . . . .	<b>22</b>			

**Part IV Summary of Credits From Separate Parts III (see instructions)**

<b>23</b>	Credit for taxes on passive category income . . . . .	<b>23</b>			
<b>24</b>	Credit for taxes on general category income . . . . .	<b>24</b>	0		
<b>25</b>	Credit for taxes on certain income re-sourced by treaty . . . . .	<b>25</b>			
<b>26</b>	Credit for taxes on lump-sum distributions . . . . .	<b>26</b>			
<b>27</b>	Add lines 23 through 26. . . . .	<b>27</b>			
<b>28</b>	Enter the <b>smaller</b> of line 20 or line 27 . . . . .	<b>28</b>			
<b>29</b>	Reduction of credit for international boycott operations. See instructions for line 12 . . . . .	<b>29</b>			
<b>30</b>	Subtract line 29 from line 28. This is your <b>foreign tax credit</b> . Enter here and on Form 1040, line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a. . . . .	<b>30</b>		0	

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 8

FORM 1116, FOREIGN TAX CREDIT (GENERAL ACCRUED) CARRYFORWARD SCHEDULE  
ALTERNATIVE MINIMUM TAX - ESTATES AND TRUSTS

<u>YEAR</u> <u>ENDING</u>	<u>AMOUNT</u> <u>GENERATED</u>	<u>AMOUNT</u> <u>UTILIZED</u>	<u>YEAR</u> <u>UTILIZED</u>	<u>CARRYOVER</u>
6/30/2015	26,668	-		26,668
FOREIGN TAX CREDIT CARRYOVER TO 6/30/2016				<u>26,668</u>

FORM 1116, FOREIGN TAX CREDIT (PAID) ATTACHMENT 9

	ABRAMS CAPITAL PARTNERS II, L.P.	ADAGE CAPITAL PARTNERS, LP	ADVISORY RESEARCH ENERGY FUND, L.P.	AG CAPITAL RECOVERY PARTNERS VI, LP	ASHE CAPITAL PARTNERS, LP	ASP IV ALTERNATIVE INVESTMENTS, L.P.	Axiom Asia Private Capital Fund I, LP	Axiom Asia Private Capital Fund II, L.P.	
	04-3455023	04-3574590	20-2354375	26-1556523	46-2984066	20-4573644	98-0488598	98-0629004	
<b>Foreign tax credit:</b>									
<b>Income:</b>									
Line 16B	Gross income from all sources	6,663,445		168,060		87,126	63,964	571,279	627,047
Line 16C	Gross income sourced at partner level	5,657,340					5,957	460,987	541,905
Line 16D	Passive category	380,504	1,095,388	36,396	30	2,270		110,273	84,649
Line 16E	General Category						(631)		
Line 16F	Other							37	
<b>Deductions:</b>									
Line 16G	Interest expense	22,063					8,530	1,224	5,712
Line 16H	Other					206,242		117,871	239,523
Line 16I	Passive category	40,090						40,559	93,893
Line 16J	General category						10,505	1,850	
Line 16K	Other	-	-	-	-	-	-	-	-
<b>Taxes:</b>									
Line 16L	Total foreign taxes paid	15,737	120,282	5,460	1	568	42	3,633	2,836
Allocation of foreign taxes paid:									
	allocated to passive category	15,737	120,282	5,460	1	568	42	3,633	2,836
	allocated to general category	-	-	-	-	-	-	-	-

FORM 1116, FOREIGN TAX CREDIT (PAID) ATTACHMENT 9

	Axiom Asia Private Capital Fund III, L.P.	BAIN CAPITAL ASIA FUND, L.P.	BAIN CAPITAL FUND X, L.P.	BALMORAL SPECIAL SITUATIONS FUND II, LP	BAUPOST VALUE PARTNERS, LP - IV	BENNETT RESTRUCTURING FUND, L.P.	BERKSHIRE FUND VIII (OS), L.P.	BLACKSTONE REAL ESTATE PARTNERS EUROPE III LP	
	98-1044657	98-0518907	98-0545381	35-2436542	26-2208448	13-3526877	98-0704076	98-0573288	
<b>Foreign tax credit:</b>									
<b>Income:</b>									
Line 16B	Gross income from all sources	45,143	224,141	2,674,956	599,803	4,367,044	2,560,927	78	1,255,412
	Gross income sourced at partner								
Line 16C	level	29,744	202,800	2,615,169		3,919,333			
Line 16D	Passive category	15,395	19,922	58,746			124,827	78	1,199,103
Line 16E	General Category				72,543	256,280			56,308
Line 16F	Other		2,854	12,784		299			
<b>Deductions:</b>									
Line 16G	Interest expense	2,962	1,039	28,987					273,240
Line 16H	Other	64,328		121		245			
Line 16I	Passive category	55,113	5,369	7,621		43,351	19,663	844	594,100
Line 16J	General category				63,681	79			
Line 16K	Other	-							
<b>Taxes:</b>									
Line 16L	Total foreign taxes paid	199	352	2,595	5,154	1,411	4,832	10	21,409
Allocation of foreign taxes paid:									
	allocated to passive category	-	352	2,595	-	-	4,832	-	21,409
	allocated to general category	199	-	-	5,154	1,411	-	10	-

FORM 1116, FOREIGN TAX CREDIT (PAID) ATTACHMENT 9

BLACKSTONE REAL ESTATE PARTNERS EUROPE III-NQ LP	CARLYLE EUROPE REAL ESTATE PARTNERS II, LP	CARLYLE EUROPE REAL ESTATE PARTNERS III, LP	CENTERBRIDGE CREDIT PARTNERS TE, LP	CERBERUS INSTITUTIONAL PARTNERS, LP	CERBERUS PARTNERS II, L.P.	CERBERUS PARTNERS, L.P.	CID GREATER CHINA VENTURE CAPITAL FUND II, L.P.
98-0595582	20-2387136	20-8891268	80-0521543	41-2217841	27-0251393	13-3690298	

**Foreign tax credit:**

**Income:**

Line 16B	Gross income from all sources	1,496,002	239,473	2,855,278	1,758,642				
	Gross income sourced at partner level	1,021			1,187,686				
Line 16D	Passive category	1,496,002	370	35,676	243,929	1,015,105	134,405	362,170	
Line 16E	General Category		239,103	2,819,611				1,410	
Line 16F	Other								

**Deductions:**

Line 16G	Interest expense	51,648	223,761	424,639	20,766				
Line 16H	Other	61	2,227,587	122,134					
Line 16I	Passive category	141,611			67,787				
Line 16J	General category	126	1,558,200	1,433,000	460				
Line 16K	Other								

**Taxes:**

Line 16L	Total foreign taxes paid	4,828	9,886	10,502	447	233	49	3,736	3,283
Allocation of foreign taxes paid:									
	allocated to passive category	4,828	9,886	-	447	233	49	3,736	3,283
	allocated to general category	-	-	10,502	-	-	-	-	-

FORM 1116, FOREIGN TAX CREDIT (PAID) ATTACHMENT 9

	CID GREATER CHINA VENTURE CAPITAL FUND III, L.P.	CITIGROUP REAL ESTATE PARTNERS II, LP	CJP II LIMITED, L.P.	COLONY INVESTORS VIII, L.P.	CP V RIVERDALE, LP	CPECHINA FUND, L.P.	THE CARAVEL FUND (ONSHORE) L.P.	DAVIDSON KEMPNER INSTITUTIONAL PARTNERS L.P.	
	20-5189101	98-0692541	20-5748317	46-2818552	98-0680832	20-1650093	13-3597020		
<b>Foreign tax credit:</b>									
<b>Income:</b>									
Line 16B	Gross income from all sources	103,430		894,050	283,627	4,477,506	1,411,546		
	Gross income sourced at partner level	16,138		97,367	283,356	3,418,294	169,905		
Line 16D	Passive category	31,712		189,783	53	1,059,212	1,240,579	250,667	
Line 16E	General Category	21,613							
Line 16F	Other								
<b>Deductions:</b>									
Line 16G	Interest expense	417	23,271		8,401	7,923			
Line 16H	Other	3,348	2,774				884,690		
Line 16I	Passive category	34,034		160,015		265,922			
Line 16J	General category	14,138							
Line 16K	Other								
<b>Taxes:</b>									
Line 16L	Total foreign taxes paid	2,101	2,011	17,031	32	61	113,427	117,288	2,633
Allocation of foreign taxes paid:									
	allocated to passive category	2,101	-	17,031	32	61	113,427	117,288	2,633
	allocated to general category	-	2,011	-	-	-	-	-	-



FORM 1116, FOREIGN TAX CREDIT (PAID) ATTACHMENT 9

	EURO CHOICE III LP	FARALLON CAPITAL INSTITUTIONAL PARTNERS, LP	GAOLING FUND L.P.	GREEN EQUITY INVESTORS V. L.P.	HFCP VI AIV, L.P.	HIGHFIELDS CAPITAL IV LP	HIGHLAND CAPITAL PARTNERS VI-B L.P.	HIMALAYA CAPITAL INVESTORS, LP	
	98-0497500	94-3106323	98-0500169	20-5864271	26-1269450	11-3841276	04-3545785	20-1444714	
<b>Foreign tax credit:</b>									
<b>Income:</b>									
Line 16B	Gross income from all sources	640,007	3,488,365	2,330,794	422,592	93,137	21,127,138	321,186	2,208,246
	Gross income sourced at partner level	476,063	2,267,731	1,394,242	228,681	18,347	19,298,344	320,241	631,835
Line 16D	Passive category	120,019	573,340	580,507		3,147	943,226	301	1,564,728
Line 16E	General Category	10,878			14,517	6,669			
Line 16F	Other								
<b>Deductions:</b>									
Line 16G	Interest expense	845	82,344	157,517	6,184	1,345	782,852		
Line 16H	Other	39,480	355,789			5,390			
Line 16I	Passive category	200,548	18,133	54,138		150	48,934		
Line 16J	General category	3,117				5,274			
Line 16K	Other								
<b>Taxes:</b>									
Line 16L	Total foreign taxes paid	123	9,173	47,507	2,111	104	52,826	29	74,682
Allocation of foreign taxes paid:									
	allocated to passive category	-	9,173	47,507	-	104	52,826	29	74,682
	allocated to general category	123	-	-	2,111	-	-	-	-

FORM 1116, FOREIGN TAX CREDIT (PAID) ATTACHMENT 9

INSIGHT VENTURE PARTNERS VI LP	LASALLE JAPAN LOGISTICS II, LP	LIME ROCK PARTNERS V, L.P.	LONE CASCADE, L.P. (PARTNER #11334)	LONE CASCADE, LP (PARTNER #12229)	LONE STAR REAL ESTATE FUND (U.S.) LP	MONROE CA BC III (ALTERNATIVE), LP	MORGAN CREEK PARTNERS III, LP
26-0501878	98-0547653	98-0439403	20-1330917	20-1330917	74-3242429	FOREIGN	26-1509153

**Foreign tax credit:**

**Income:**

	INSIGHT VENTURE PARTNERS VI LP	LASALLE JAPAN LOGISTICS II, LP	LIME ROCK PARTNERS V, L.P.	LONE CASCADE, L.P. (PARTNER #11334)	LONE CASCADE, LP (PARTNER #12229)	LONE STAR REAL ESTATE FUND (U.S.) LP	MONROE CA BC III (ALTERNATIVE), LP	MORGAN CREEK PARTNERS III, LP
Line 16B Gross income from all sources	3,942,300	6,887,501	3,291,701	18,854,846	2,862,213	(552,397)	77,803	25,487
Line 16C level Gross income sourced at partner	1,890,510		1,662,199	18,148,628	2,766,167	(1,537,047)		21,794
Line 16D Passive category	1,936,639	3,821	20,092	157,298	21,381	962,285	77,803	7,139
Line 16E General Category		6,883,680						810
Line 16F Other								

**Deductions:**

	INSIGHT VENTURE PARTNERS VI LP	LASALLE JAPAN LOGISTICS II, LP	LIME ROCK PARTNERS V, L.P.	LONE CASCADE, L.P. (PARTNER #11334)	LONE CASCADE, LP (PARTNER #12229)	LONE STAR REAL ESTATE FUND (U.S.) LP	MONROE CA BC III (ALTERNATIVE), LP	MORGAN CREEK PARTNERS III, LP
Line 16G Interest expense	14	110,936	490			132,488		380
Line 16H Other	99,801		336,458					
Line 16I Passive category	102,237		3,308	12,121	984	66,466	1,108	7,151
Line 16J General category	49,493	1,171,233						
Line 16K Other								

**Taxes:**

	INSIGHT VENTURE PARTNERS VI LP	LASALLE JAPAN LOGISTICS II, LP	LIME ROCK PARTNERS V, L.P.	LONE CASCADE, L.P. (PARTNER #11334)	LONE CASCADE, LP (PARTNER #12229)	LONE STAR REAL ESTATE FUND (U.S.) LP	MONROE CA BC III (ALTERNATIVE), LP	MORGAN CREEK PARTNERS III, LP
Line 16L Total foreign taxes paid	1,445	682,300	7,553	15,318	2,691	11,306	1,969	299
Allocation of foreign taxes paid:								
allocated to passive category	1,445	-	7,553	15,318	2,691	11,306	1,969	-
allocated to general category	-	682,300	-	-	-	-	-	299

FORM 1116, FOREIGN TAX CREDIT (PAID) ATTACHMENT 9

	MORGAN STANLEY GLOBAL SECONDARY OPPORTUNITIES FUND II, LP	NEWBRIDGE ASIA IV, L.P.	NORTHERN LIGHT VENTURE FUND II, L.P.	NORTHERN LIGHT VENTURE FUND III, LP	NUMERIC EMERGING MARKETS ALPHA FUND, LP	OAKTREE EUROPEAN PRINCIPAL FUND III (U.S.), LP	OCH-ZIFF REAL ESTATE PARALLEL FUND II A, L.P.	OCM ASIA PRINCIPAL OPPORTUNITIES FUND, L.P.	
	45-2096875	98-0461629	98-0555728	98-1011308	98-0651347	98-0675142	27-1892946	41-2199974	
<b>Foreign tax credit:</b>									
<b>Income:</b>									
Line 16B	Gross income from all sources	250,369	4,128,381	199,155	301,914	34,177,141	562,610	5,220,964	6,882
	Gross income sourced at partner level	98,565	4,098,466	187,104	265,222	31,475,237	234,826	148,109	(117,248)
Line 16D	Passive category	30,825	3,328	12,051	45,051	2,684,666	327,784	210,347	100,715
Line 16E	General Category	93,342						540,602	
Line 16F	Other								
<b>Deductions:</b>									
Line 16G	Interest expense	3,911	8,490			464,137	1,411	34,414	20
Line 16H	Other	536	950,809	206,221	241,102				
Line 16I	Passive category	5,338	55	9,457	33,119	97,561	143,525	82,100	25,862
Line 16J	General category	70,497						472,739	
Line 16K	Other								
<b>Taxes:</b>									
Line 16L	Total foreign taxes paid	818	(168)	1,839	304	314,777	273	6,922	6,231
Allocation of foreign taxes paid:									
	allocated to passive category	818	(168)	1,839	304	314,777	273	6,922	6,231
	allocated to general category	-	-	-	-	-	-	-	-

**FORM 1116, FOREIGN TAX CREDIT (PAID) ATTACHMENT 9**

	OCM EUROPEAN PRINCIPAL OPPORTUNITIES FUND II (U.S.), LP	OCM OPPORTUNITIES FUND V, L.P.	OCM OPPORTUNITIES FUND VII, L.P.	OCM OPPORTUNITIES FUND VIII, LP	PLA RETAIL FUND I BLUE, L.P.	THE PRIVATVARDE FUND, LP	SEI GLOBAL PRIVATE EQUITY 2005 FUND L.P.	SEQUOIA CAPITAL CHINA VENTURE 2010 FUND, LP
	98-0555007	20-1096337	98-0521250	20-8514102	20-5408319	20-3004534	20-3924596	98-0678098
<b>Foreign tax credit:</b>								
<b>Income:</b>								
Line 16B	Gross income from all sources	733,627			1,997,553	(1,773,251)	1,273,755	137,338
	Gross income sourced at partner							
Line 16C	level	231,789				(2,159,689)	1,117,234	132,395
Line 16D	Passive category	495,996	10,474	141,025	47,476	1,997,554	133,572	71,814
Line 16E	General Category							27
Line 16F	Other							
<b>Deductions:</b>								
Line 16G	Interest expense	125				1,403	2,825	
Line 16H	Other						116,007	
Line 16I	Passive category	75,646	1,421	22,088	8,279	1,531,126	18,529	30,892
Line 16J	General category					120		857
Line 16K	Other							
<b>Taxes:</b>								
Line 16L	Total foreign taxes paid	1,764	1,537	43	1,400	318,436	2,981	1,751
Allocation of foreign taxes paid:								
	allocated to passive category	1,764	1,537	43	1,400	318,436	2,981	1,751
	allocated to general category	-	-	-	-	-	-	-

FORM 1116, FOREIGN TAX CREDIT (PAID) ATTACHMENT 9

	SEQUOIA CAPITAL GROWTH FUND III, L.P.	SHIELD, L.P.	SOPHIA AIV I, L.P.	STAR ASIA JAPAN SPECIAL SITUATIONS II, LP	STEEL PARTNERS HOLDINGS LP	STEEL PARTNERS II LIQUIDATING SERIES TRUST	STEPSTONE PRIVATE EQUITY PARTNERS II LP	TCW/ CRESCENT MEZZANINE PARTNERS IVB, L.P.	
	20-2812490	98-1009474	30-0711229	98-1114370	13-3727655	27-6135437	20-1836358	20-4513250	
<b>Foreign tax credit:</b>									
<b>Income:</b>									
Line 16B	Gross income from all sources	641,149	4	1,876,590	51,238	5,176	5,933	207,281	(769,682)
	Gross income sourced at partner								
Line 16C	level	534,497				854		153,317	(1,313,479)
Line 16D	Passive category		4	70,226	51,238	533		13,601	309,113
Line 16E	General Category	5		74,615				3,719	
Line 16F	Other								
<b>Deductions:</b>									
Line 16G	Interest expense			611,795		311		901	7,460
Line 16H	Other			53,990	32,613	11,059		14,067	4,216
Line 16I	Passive category		461	70,695	32,613			1,878	37,597
Line 16J	General category			113,900				3,042	
Line 16K	Other								
<b>Taxes:</b>									
Line 16L	Total foreign taxes paid	39	4	2,722	4,678	6	608	1,546	219,384
Allocation of foreign taxes paid:									
	allocated to passive category	-	-	2,722	4,678	6	608	1,546	219,384
	allocated to general category	39	4	-	-	-	-	-	-

FORM 1116, FOREIGN TAX CREDIT (PAID) ATTACHMENT 9

TCW/ CRESCENT MEZZANINE PARTNERS V, L.P.	THIRD AVENUE EMERGING MARKETS FUND, LP	TPG ASIA DEVON AIV 2, LP	TPG ASIA V, L.P.	THE VARDE FUND X(C), LP	THE VARDE FUND IX, LP	THE VARDE FUND VIII, L.P.	WESTBROOK REAL ESTATE FUND VII, L.P.
26-1326873	27-1967789	98-0683069	98-0541240	27-1014972	26-1594327	20-4804871	20-5372857

**Foreign tax credit:**

**Income:**

Line 16B	Gross income from all sources	878,833	1,555,677	129,975	62,392	2,522,380	2,320,039	2,318,015	2,216,110
	Gross income sourced at partner level	344,737	1,451,398	4,771	967	1,250,856	1,698,677	1,412,535	(344,869)
Line 16D	Passive category	15,735	378,376	125,194	60,013	492,106	251,955	305,221	180,124
Line 16E	General Category	8,108							
Line 16F	Other								

**Deductions:**

Line 16G	Interest expense	2,414	48			20,575	15,810	18,833	
Line 16H	Other	1,629		20	825				46
Line 16I	Passive category	1,464	60,325	528	51,229	20,056	3,508	38,363	359,199
Line 16J	General category	(1,451)							
Line 16K	Other								

**Taxes:**

Line 16L	Total foreign taxes paid	767	8,054	899	10,055	2,622	1,600	8,847	3,305
Allocation of foreign taxes paid:									
	allocated to passive category	767	8,054	899	10,055	2,622	1,600	8,847	-
	allocated to general category	-	-	-	-	-	-	-	3,305

THE J. PAUL GETTY TRUST

95-1790021

FORM 1116, FOREIGN TAX CREDIT (PAID) ATTACHMENT 9

	WESTBROOK REAL ESTATE FUND VIII, L.P.	WHIPPOORWILL DISTRESSED OPPORTUNITY FUND, L.P.	TOTAL	TOTAL PASSIVE	TOTAL GENERAL
	26-1870363	68-0571690			
<b>Foreign tax credit:</b>					
<b>Income:</b>					
Line 16B	Gross income from all sources	11,926,229	8,771	172,745,018	
Line 16C	Gross income sourced at partner level	131,274		107,232,283	
Line 16D	Passive category	1,971,195	713	26,701,860	26,701,860
Line 16E	General Category			11,103,209	11,103,209
Line 16F	Other			15,974	
<b>Deductions:</b>					
Line 16G	Interest expense			3,574,862	
Line 16H	Other			6,338,982	
Line 16I	Passive category	304,968		5,155,047	5,155,047
Line 16J	General category			4,970,859	4,970,859
Line 16K	Other			-	
				<u>21,546,813</u>	<u>6,132,349</u>
<b>Taxes:</b>					
Line 16L	Total foreign taxes paid	320	107	2,307,176	
Allocation of foreign taxes paid:					
	allocated to passive category	320	107	1,599,708	1,599,708
	allocated to general category	-	-	707,468	707,468
				<u>1,599,708</u>	<u>707,468</u>

\* \* \* \* \* PUBLIC INSPECTION COPY \* \* \* \* \*

FORM 1116, FOREIGN TAX CREDIT (ACCRUED) ATTACHMENT 10

	ACTIVUM SG FUND II LP	AFFINITY ASIA PACIFIC FUND III (NO.2) LP	ALPHA RUSSIA & CIS SECONDARY LP	Axiom Asia Private Capital Fund I, LP	Axiom Asia Private Capital Fund II, L.P.	Axiom Asia Private Capital Fund III, L.P.	Berkshire Fund VII (OS), LP	BLACKSTONE REAL ESTATE PARTNERS EUROPE III LP	
	98-0686770	98-0519634	applied	98-0488598	98-0629004	98-1044657	98-0540463	98-0573288	
<b>Foreign tax credit:</b>									
<b>Income:</b>									
Line 16B	Gross income from all sources	2,995,218	232,532	428,184	89,547	58,300	1,458,341	1,992,333	
	Gross income sourced at partner								
Line 16C	level	2,995,218		345,518	77,388	38,414	1,458,220		
Line 16D	Passive category	1,214,892	232,495	82,652	12,089	19,883	121	1,902,973	
Line 16E	General Category	1,780,326						89,361	
Line 16F	Other			27					
<b>Deductions:</b>									
Line 16G	Interest expense	150,303	10	918	816	3,825		433,631	
Line 16H	Other	1,823,364	70,338	88,347	34,205	83,078	700		
Line 16I	Passive category	150,303		30,399	13,409	71,177	1,298	942,834	
Line 16J	General category	1,823,364		1,386					
Line 16K	Other		-	-	-	-			
<b>Taxes:</b>									
Line 16M	Total foreign taxes accrued	199,233	638,736	42	2,723	405	257	24	33,976
Allocation of foreign taxes accrued:									
	allocated to passive category	199,233	638,736	42	2,723	405	-	24	33,976
	allocated to general category			-	-		257		



\* \* \* \* \* PUBLIC INSPECTION COPY \* \* \* \* \*

FORM 1116, FOREIGN TAX CREDIT (ACCRUED) ATTACHMENT 10

	BLACKSTONE REAL ESTATE PARTNERS EUROPE III-NQ LP	CADENT ENERGY PARTNERS II, L.P.	CARLYLE JAPAN INTERNATIONAL PARTNERS II LP	CARLYLE PARTNERS V CAYMAN LP	CENTERBRIDGE CREDIT PARTNERS TE, LP	CERBERUS PARTNERS, L.P.	CHARLES RIVER PARTNERSHIP XIII, LP	CICC GROWTH CAPITAL FUND I, L.P.	
	98-0595582	26-1413996	98-0504200	98-0588263	80-0521543	13-3690298	13-4353825	98-0684417	
<b>Foreign tax credit:</b>									
<b>Income:</b>									
Line 16B	Gross income from all sources	2,360,201	110,358	63,593	78,686		26,040	897,432	
	Gross income sourced at partner level	1,611		40,657	53,140		18,117	694,894	
Line 16D	Passive category	2,360,201	16,973	110,358	22,936	10,914	16,189	202,538	
Line 16E	General Category		8,478				63	4,961	
Line 16F	Other								
<b>Deductions:</b>									
Line 16G	Interest expense	81,484		10,443	929			55,062	
Line 16H	Other	96	547,816	235			297,321	249,527	
Line 16I	Passive category	223,416	2,347		3,033			72,728	
Line 16J	General category	198	11,745		21		21,124		
Line 16K	Other								
<b>Taxes:</b>									
Line 16M	Total foreign taxes accrued	2,789	2,578	15,273	8,150	20	167	48	6,539
Allocation of foreign taxes accrued:									
	allocated to passive category	2,789	2,578	15,273	8,150	20	167		6,539
	allocated to general category		-	-	-	-	-	48	-

\* \* \* \* \* PUBLIC INSPECTION COPY \* \* \* \* \*

FORM 1116, FOREIGN TAX CREDIT (ACCRUED) ATTACHMENT 10

	CITIGROUP REAL ESTATE PARTNERS II, LP	CRESTVIEW PARTNERS II, LP	CRP XI ANNEX FUND, LP	GREEN EQUITY INVESTORS VI L.P.	GROVE AURELIS II LP	H&F BREWER AIV, L.P.	H&F GALAXY AIV, L.P.	HONY CAPITAL FUND 2008, LP	
	20-5189101	33-1192743	26-0876217	26-3948344	98-1153021	20-5035456	75-3266524	98-0590561	
<b>Foreign tax credit:</b>									
<b>Income:</b>									
Line 16B	Gross income from all sources	179,138	2,208,079	7,794	26,199	2,939,614	2,259,256	571,250	448,053
	Gross income sourced at partner								
Line 16C	level	27,951	1,974,516		(610)		2,129,428	527,586	304,299
Line 16D	Passive category	54,925	1,903		2,980	2,939,613	2,334	43,664	143,754
Line 16E	General Category	37,433		4,044			2,494		
Line 16F	Other								
<b>Deductions:</b>									
Line 16G	Interest expense	723			23,994		1,828		3,139
Line 16H	Other	5,799							112,585
Line 16I	Passive category	58,946			419	1,623,853	19	2,262	53,186
Line 16J	General category	24,488		13,706			2,299		
Line 16K	Other								
<b>Taxes:</b>									
Line 16M	Total foreign taxes accrued	3,483	285	67	258	293,924	29	2,380	38,251
Allocation of foreign taxes accrued:									
	allocated to passive category	-	285		258	293,924	29	2,380	38,251
	allocated to general category	3,483	-	67	-	-	-	-	-

\* \* \* \* \* PUBLIC INSPECTION COPY \* \* \* \* \*

FORM 1116, FOREIGN TAX CREDIT (ACCRUED) ATTACHMENT 10

	IGNITION VENTURE PARTNERS III, L.P.	KREOS CAPITAL IV (EXPERT FUND) LTD	LOVELL MINNICK EQUITY PARTNERS III, L.P.	NGP MIDSTREAM & RESOURCES, LP	PRIVATE ADVISORS CO- INVESTMENT FUND, LP	REDWOOD GROVE INTERNATIONAL L.P.	SEQUOIA CAPITAL CHINA GROWTH FUND I, L.P.	SEQUOIA CAPITAL CHINA II, L.P.	
	20-1483065	98-1024334	26-2230767	20-8283524	20-4877177	98-0516494	26-0205433	26-0204241	
<b>Foreign tax credit:</b>									
<b>Income:</b>									
Line 16B	Gross income from all sources	330,626	1,366,736	545,051	6,115,441	123,572	2,712,522	287,673	963,869
	Gross income sourced at partner								
Line 16C	level	326,601	36,376	130	(219,879)		221,202	211,286	741,680
Line 16D	Passive category	1,760	1,199,909	101	(265,162)		2,505,851	76,270	195,432
Line 16E	General Category			16,141	64,561				26,674
Line 16F	Other	68,721							
<b>Deductions:</b>									
Line 16G	Interest expense	112	12,203	42,898	29,960		306		
Line 16H	Other	47,754	72,430	16	(33,144)				
Line 16I	Passive category	10,305	296,976	7	28,304		1,421,734		86
Line 16J	General category				62,992				
Line 16K	Other								
<b>Taxes:</b>									
Line 16M	Total foreign taxes accrued	2,916	17,727	336	14,742	20	214,537	164	8,246
Allocation of foreign taxes accrued:									
	allocated to passive category	-	17,727	-	-	20	214,537	164	8,246
	allocated to general category	2,916	-	336	14,742	-	-	-	-

\* \* \* \* \* PUBLIC INSPECTION COPY \* \* \* \* \*

FORM 1116, FOREIGN TAX CREDIT (ACCRUED) ATTACHMENT 10

	STAR ASIA JAPAN SPECIAL SITUATIONS II, LP	STARWOOD CAPITAL HOSPITALITY FUND II INTERNATIONAL, LP	STARWOOD INTERNATIONAL OPPORTUNITY FUND X INVESTOR, LP	STARWOOD INT'L OPPORTUNITY FUND IX INVESTOR, LP	STEPSTONE PRIVATE EQUITY PARTNERS II LP	TCW/ CRESCENT MEZZANINE PARTNERS V, L.P.	TPG IZUMI AIV 1, LP	TPG IZUMI AIV 6, LP	
	98-1114370	98-0590363	98-1163586	37-1651720	20-1836358	26-1326873	26-1780730	26-1780672	
<b>Foreign tax credit:</b>									
<b>Income:</b>									
Line 16B	Gross income from all sources	1,446,397	152,454	226,713	2,950	281,868	1,559,745	806,724	
	Gross income sourced at partner								
Line 16C	level			5,037	2,182	110,568	853,964	85,093	
Line 16D	Passive category	1,446,397	80,290	197,993	194	5,047	705,681	854,711	
Line 16E	General Category		72,165		53	2,600			
Line 16F	Other								
<b>Deductions:</b>									
Line 16G	Interest expense				13	774			
Line 16H	Other	920,610			200	523	770,775	10	
Line 16I	Passive category	920,610	1,701	200,433	27	469	11	29	
Line 16J	General category		103,524		43	(466)			
Line 16K	Other								
<b>Taxes:</b>									
Line 16M	Total foreign taxes accrued	132,054	9,007	376	32,601	22	246	64,038	65,474
Allocation of foreign taxes accrued:									
	allocated to passive category	132,054	9,007	-	32,601	22	246	64,038	65,474
	allocated to general category	-	-	376	-	-	-	-	-

\* \* \* \* \* PUBLIC INSPECTION COPY \* \* \* \* \*

FORM 1116, FOREIGN TAX CREDIT (ACCRUED) ATTACHMENT 10

	TRIDENT V, L.P.	UK Co-Invest Company	WICKS COMMUNICATIO NS & MEDIA PARTNERS III LP	TOTAL	TOTAL PASSIVE	TOTAL GENERAL
	98-0613069	37-1755653	38-3691084			
<b>Foreign tax credit:</b>						
<b>Income:</b>						
Line 16B	Gross income from all sources	1,088,335	1,692,027	1,091,957	40,224,808	
	Gross income sourced at partner					
Line 16C	level	46,781	463		13,107,830	
Line 16D	Passive category	74,289	1,602,757		18,075,904	18,075,904
Line 16E	General Category	39,312,833		254,908	41,677,095	41,677,095
Line 16F	Other				68,748	
<b>Deductions:</b>						
Line 16G	Interest expense	38,260			891,630	
Line 16H	Other				5,092,585	
Line 16I	Passive category	13,922			6,144,243	6,144,243
Line 16J	General category	39,300,987	1,474,878	215,236	43,055,525	43,055,525
Line 16K	Other				-	
					<u>11,931,661</u>	<u>(1,378,430)</u>
<b>Taxes:</b>						
Line 16M	Total foreign taxes accrued	109	10,757	4,443	1,827,452	
Allocation of foreign taxes accrued:						
	allocated to passive category	109	10,757	-	1,800,784	1,800,784
	allocated to general category	-	-	4,443	26,668	26,668
					<u>1,800,784</u>	<u>26,668</u>

Form **3800**

# General Business Credit

OMB No. 1545-0895

Department of the Treasury  
Internal Revenue Service (99)

Information about Form 3800 and its separate instructions is at [www.irs.gov/form3800](http://www.irs.gov/form3800).  
You must attach all pages of Form 3800, pages 1, 2, and 3, to your tax return.

**2014**  
Attachment  
Sequence No. **22**

Name(s) shown on return

THE J. PAUL GETTY TRUST

Identifying number  
95-1790021

## Part I Current Year Credit for Credits Not Allowed Against Tentative Minimum Tax (TMT)

(See instructions and complete Part(s) III before Parts I and II)

1	General business credit from line 2 of all Parts III with box A checked	1	
2	Passive activity credits from line 2 of all Parts III with box B checked	2	93,629
3	Enter the applicable passive activity credits allowed for 2014 (see instructions)	3	93,629
4	Carryforward of general business credit to 2014. Enter the amount from line 2 of Part III with box C checked. See instructions for statement to attach	4	87,132
5	Carryback of general business credit from 2015. Enter the amount from line 2 of Part III with box D checked (see instructions)	5	
6	Add lines 1, 3, 4, and 5	6	180,761

## Part II Allowable Credit

7	Regular tax before credits:		
	<ul style="list-style-type: none"> <li>Individuals. Enter the sum of the amounts from Form 1040, lines 44 and 46, or the sum of the amounts from Form 1040NR, lines 42 and 44.</li> <li>Corporations. Enter the amount from Form 1120, Schedule J, Part I, line 2; or the applicable line of your return</li> <li>Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G, lines 1a and 1b; or the amount from the applicable line of your return</li> </ul>	7	0
8	Alternative minimum tax:		
	<ul style="list-style-type: none"> <li>Individuals. Enter the amount from Form 6251, line 35</li> <li>Corporations. Enter the amount from Form 4626, line 14</li> <li>Estates and trusts. Enter the amount from Schedule I (Form 1041), line 56</li> </ul>	8	217,416
9	Add lines 7 and 8	9	217,416
10a	Foreign tax credit	10a	9,967,307
b	Certain allowable credits (see instructions)	10b	
c	Add lines 10a and 10b	10c	9,967,307
11	<b>Net income tax.</b> Subtract line 10c from line 9. If zero, skip lines 12 through 15 and enter -0- on line 16	11	0
12	<b>Net regular tax.</b> Subtract line 10c from line 7. If zero or less, enter -0-	12	0
13	Enter 25% (.25) of the excess, if any, of line 12 over \$25,000 (see instructions)	13	
14	Tentative minimum tax:		
	<ul style="list-style-type: none"> <li>Individuals. Enter the amount from Form 6251, line 33</li> <li>Corporations. Enter the amount from Form 4626, line 12</li> <li>Estates and trusts. Enter the amount from Schedule I (Form 1041), line 54</li> </ul>	14	0
15	Enter the greater of line 13 or line 14	15	0
16	Subtract line 15 from line 11. If zero or less, enter -0-	16	0
17	Enter the <b>smaller</b> of line 6 or line 16. <b>C corporations:</b> See the line 17 instructions if there has been an ownership change, acquisition, or reorganization.	17	0

For Paperwork Reduction Act Notice, see separate instructions.

Form **3800** (2014)

**Part II Allowable Credit (Continued)**

**Note.** If you are not required to report any amounts on lines 22 or 24 below, skip lines 18 through 25 and enter -0- on line 26.

<p><b>18</b> Multiply line 14 by 75% (.75) (see instructions) . . . . .</p>	<b>18</b>	
<p><b>19</b> Enter the greater of line 13 or line 18 . . . . .</p>	<b>19</b>	
<p><b>20</b> Subtract line 19 from line 11. If zero or less, enter -0- . . . . .</p>	<b>20</b>	
<p><b>21</b> Subtract line 17 from line 20. If zero or less, enter -0- . . . . .</p>	<b>21</b>	
<p><b>22</b> Combine the amounts from line 3 of all Parts III with box A, C, or D checked . . . . .</p>	<b>22</b>	
<p><b>23</b> Passive activity credit from line 3 of all Parts III with box B checked <span style="border: 1px solid black; padding: 0 5px;">23</span></p>	<b>23</b>	
<p><b>24</b> Enter the applicable passive activity credit allowed for 2014 (see instructions) . . . . .</p>	<b>24</b>	
<p><b>25</b> Add lines 22 and 24 . . . . .</p>	<b>25</b>	
<p><b>26</b> Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 21 or line 25 . . . . .</p>	<b>26</b>	
<p><b>27</b> Subtract line 13 from line 11. If zero or less, enter -0- . . . . .</p>	<b>27</b>	
<p><b>28</b> Add lines 17 and 26 . . . . .</p>	<b>28</b>	
<p><b>29</b> Subtract line 28 from line 27. If zero or less, enter -0- . . . . .</p>	<b>29</b>	
<p><b>30</b> Enter the general business credit from line 5 of all Parts III with box A checked. . . . .</p>	<b>30</b>	
<p><b>31</b> Reserved . . . . .</p>	<b>31</b>	
<p><b>32</b> Passive activity credits from line 5 of all Parts III with box B checked <span style="border: 1px solid black; padding: 0 5px;">32</span></p>	<b>32</b>	
<p><b>33</b> Enter the applicable passive activity credits allowed for 2014 (see instructions). . . . .</p>	<b>33</b>	
<p><b>34</b> Carryforward of business credit to 2014. Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked. See instructions for statement to attach . . . . .</p>	<b>34</b>	
<p><b>35</b> Carryback of business credit from 2015. Enter the amount from line 5 of Part III with box D checked (see instructions) . . . . .</p>	<b>35</b>	
<p><b>36</b> Add lines 30, 33, 34, and 35. . . . .</p>	<b>36</b>	
<p><b>37</b> Enter the <b>smaller</b> of line 29 or line 36 . . . . .</p>	<b>37</b>	
<p><b>38</b> <b>Credit allowed for the current year.</b> Add lines 28 and 37. Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36, see instructions) as indicated below or on the applicable line of your return:</p> <ul style="list-style-type: none"> <li>• Individuals. Form 1040, line 54, or Form 1040NR, line 51 . . . . .</li> <li>• Corporations. Form 1120, Schedule J, Part I, line 5c . . . . .</li> <li>• Estates and trusts. Form 1041, Schedule G, line 2b . . . . .</li> </ul>	<b>38</b>	

Name(s) shown on return

Identifying number

**Part III General Business Credits or Eligible Small Business Credits** (see instructions)

Complete a separate Part III for each box checked below. (see instructions)

- A  General Business Credit From a Non-Passive Activity
- B  General Business Credit From a Passive Activity
- C  General Business Credit Carryforwards
- D  General Business Credit Carrybacks
- E  Reserved
- F  Reserved
- G  Eligible Small Business Credit Carryforwards
- H  Reserved

I If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III

(a) Description of credit	(b) If claiming the credit from a pass-through entity, enter the EIN	(c) Enter the appropriate amount
<b>Note.</b> On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity.		
1a Investment (Form 3468, Part II only) (attach Form 3468)	1a	
b Reserved	1b	
c Increasing research activities (Form 6765)	1c	ATTACHMENT 1 2,502
d Low-income housing (Form 8586, Part I only)	1d	
e Disabled access (Form 8826) (see instructions for limitation)	1e	
f Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f	
g Indian employment (Form 8845)	1g	
h Orphan drug (Form 8820)	1h	
i New markets (Form 8874)	1i	
j Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	1j	
k Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)	1k	
l Biodiesel and renewable diesel fuels (attach Form 8864)	1l	
m Low sulfur diesel fuel production (Form 8896)	1m	
n Distilled spirits (Form 8906)	1n	
o Nonconventional source fuel (Form 8907)	1o	
p Energy efficient home (Form 8908)	1p	
q Energy efficient appliance (Form 8909)	1q	
r Alternative motor vehicle (Form 8910)	1r	
s Alternative fuel vehicle refueling property (Form 8911)	1s	
t Reserved	1t	
u Mine rescue team training (Form 8923)	1u	
v Agricultural chemicals security (Form 8931) (see instructions for limitation)	1v	
w Employer differential wage payments (Form 8932)	1w	
x Carbon dioxide sequestration (Form 8933)	1x	
y Qualified plug-in electric drive motor vehicle (Form 8936)	1y	
z Qualified plug-in electric vehicle (carryforward only)	1z	
aa New hire retention (carryforward only)	1aa	
bb General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb	
zz Other	1zz	ATTACHMENT 1 84,289
2 Add lines 1a through 1zz and enter here and on the applicable line of Part I	2	86,791
3 Enter the amount from Form 8844 here and on the applicable line of Part II	3	
4a Investment (Form 3468, Part III) (attach Form 3468)	4a	
b Work opportunity (Form 5884)	4b	ATTACHMENT 1 4,505
c Biofuel producer (Form 6478)	4c	
d Low-income housing (Form 8586, Part II)	4d	
e Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e	
f Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f	ATTACHMENT 1 2,333
g Qualified railroad track maintenance (Form 8900)	4g	
h Small employer health insurance premiums (Form 8941)	4h	
i Reserved	4i	
j Reserved	4j	
z Other	4z	
5 Add lines 4a through 4z and enter here and on the applicable line of Part II	5	6,838
6 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6	93,629



Name(s) shown on return

Identifying number

**Part III General Business Credits or Eligible Small Business Credits** (see instructions)

Complete a separate Part III for each box checked below. (see instructions)

- A**  General Business Credit From a Non-Passive Activity
- B**  General Business Credit From a Passive Activity
- C**  General Business Credit Carryforwards
- D**  General Business Credit Carrybacks
- E**  Reserved
- F**  Reserved
- G**  Eligible Small Business Credit Carryforwards
- H**  Reserved

**I** If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III

(a) Description of credit	(b) If claiming the credit from a pass-through entity, enter the EIN	(c) Enter the appropriate amount
<b>Note.</b> On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity.		
<b>1a</b> Investment (Form 3468, Part II only) (attach Form 3468)	<b>1a</b>	
<b>b</b> Reserved	<b>1b</b>	
<b>c</b> Increasing research activities (Form 6765)	<b>1c</b> ATTACHMENT 2	22,496
<b>d</b> Low-income housing (Form 8586, Part I only)	<b>1d</b>	
<b>e</b> Disabled access (Form 8826) (see instructions for limitation)	<b>1e</b>	
<b>f</b> Renewable electricity, refined coal, and Indian coal production (Form 8835)	<b>1f</b>	
<b>g</b> Indian employment (Form 8845)	<b>1g</b>	
<b>h</b> Orphan drug (Form 8820)	<b>1h</b>	
<b>i</b> New markets (Form 8874)	<b>1i</b>	
<b>j</b> Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	<b>1j</b>	
<b>k</b> Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)	<b>1k</b>	
<b>l</b> Biodiesel and renewable diesel fuels (attach Form 8864)	<b>1l</b>	
<b>m</b> Low sulfur diesel fuel production (Form 8896)	<b>1m</b>	
<b>n</b> Distilled spirits (Form 8906)	<b>1n</b>	
<b>o</b> Nonconventional source fuel (Form 8907)	<b>1o</b>	
<b>p</b> Energy efficient home (Form 8908)	<b>1p</b>	
<b>q</b> Energy efficient appliance (Form 8909)	<b>1q</b>	
<b>r</b> Alternative motor vehicle (Form 8910)	<b>1r</b>	
<b>s</b> Alternative fuel vehicle refueling property (Form 8911)	<b>1s</b>	
<b>t</b> Reserved	<b>1t</b>	
<b>u</b> Mine rescue team training (Form 8923)	<b>1u</b>	
<b>v</b> Agricultural chemicals security (Form 8931) (see instructions for limitation)	<b>1v</b>	
<b>w</b> Employer differential wage payments (Form 8932)	<b>1w</b>	
<b>x</b> Carbon dioxide sequestration (Form 8933)	<b>1x</b>	
<b>y</b> Qualified plug-in electric drive motor vehicle (Form 8936)	<b>1y</b>	
<b>z</b> Qualified plug-in electric vehicle (carryforward only)	<b>1z</b>	
<b>aa</b> New hire retention (carryforward only)	<b>1aa</b> ATTACHMENT 2	18,000
<b>bb</b> General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	<b>1bb</b>	
<b>zz</b> Other	<b>1zz</b> ATTACHMENT 2	34,543
<b>2</b> Add lines 1a through 1zz and enter here and on the applicable line of Part I	<b>2</b>	75,039
<b>3</b> Enter the amount from Form 8844 here and on the applicable line of Part II	<b>3</b>	
<b>4a</b> Investment (Form 3468, Part III) (attach Form 3468)	<b>4a</b>	
<b>b</b> Work opportunity (Form 5884)	<b>4b</b> ATTACHMENT 2	12,093
<b>c</b> Biofuel producer (Form 6478)	<b>4c</b>	
<b>d</b> Low-income housing (Form 8586, Part II)	<b>4d</b>	
<b>e</b> Renewable electricity, refined coal, and Indian coal production (Form 8835)	<b>4e</b>	
<b>f</b> Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	<b>4f</b>	
<b>g</b> Qualified railroad track maintenance (Form 8900)	<b>4g</b>	
<b>h</b> Small employer health insurance premiums (Form 8941)	<b>4h</b>	
<b>i</b> Reserved	<b>4i</b>	
<b>j</b> Reserved	<b>4j</b>	
<b>z</b> Other	<b>4z</b>	
<b>5</b> Add lines 4a through 4z and enter here and on the applicable line of Part II	<b>5</b>	12,093
<b>6</b> Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	<b>6</b>	87,132

J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 1

**FORM 990-T, FORM 3800, PART III - GENERAL BUSINESS CREDITS OR ELIGIBLE SMALL BUSINESS CREDITS**

**LINE 1c - INCREASING RESEARCH ACTIVITIES (PASS-THROUGH ENTITY)**

ASP IV ALTERNATIVE INVESTMENTS, L.P.	CASTANEA PARTNERS FUND III, LP	CRP XI ANNEX FUND, LP	ENDEAVOUR CAPITAL FUND V, LP	ICONIQ STRATEGIC PARTNERS CO- INVEST LP	SRI GLOBAL PRIVATE EQUITY 2005 FUND LP	STEPSTONE PRIVATE EQUITY PARTNERS II LP	TRIDENT IV, LP	TOTAL
20-4573644	77-0692885	26-0876217	26-0797359	47-2124160	20-3924596	20-1836358	98-0509277	<b>2,502</b>
145	534	98	750	107	1	1	866	

**LINE 1m - OTHER CREDITS (PASS-THROUGH ENTITY)**

ABRAMS CAPITAL PARTNERS II, LP	AG CAPITAL RECOVERY PARTNERS VI, LP	ARCLIGHT ENERGY PARTNERS FUND III LP	ARCLIGHT ENERGY PARTNERS FUND IV LP	CRESTVIEW PARTNERS II (OUTBOUND), LP	GAOLING FUND LP C/O CITCO FUND SERVICES (AUSTRALIA) LTY LTD	GREEN EQUITY INVESTORS V, LP	GREEN EQUITY INVESTORS VI, LP	HPCP VI AIV, LP	INTERVALE/ TRF LLC 47- 2493944	INGF ENERGY TECHNOLOGY PARTNERS II, LP	OCH-ZIFF REAL ESTATE PARALLEL FUND II A, LP	REEP RECOVERY PARTNERS LP	SEI GLOBAL PRIVATE EQUITY 2005 FUND LP	STEPSTONE PRIVATE EQUITY PARTNERS II LP	WESTBROOK REAL ESTATE FUND VIII, LP	TOTAL
04-3455023	26-1556523	20-3782803	20-8419824	20-4856631	98-0500169	20-5864271	26-3948344	26-1269450	2493944	26-3310007	27-1892946	45-3262601	20-3924596	20-1836358	26-1870363	<b>84,289</b>
66	23	27,328	44,571	1,472	8,050	508	5	1	1,598	132	9	108	6	1	411	

**LINE 4b - WORK OPPORTUNITY CREDIT (PASS-THROUGH ENTITY)**

ASP IV ALTERNATIVE INVESTMENTS, L.P.	CERBERUS PARTNERS, L.P.	CRESTVIEW PARTNERS II (OUTBOUND), LP	GREEN EQUITY INVESTORS VI, LP	SEI GLOBAL PRIVATE EQUITY 2005 FUND LP	STEPSTONE PRIVATE EQUITY PARTNERS II LP	TOTAL
20-4573644	13-3690298	20-4856631	26-3948344	20-3924596	20-1836358	<b>4,505</b>
47	4,045	208	95	76	34	

**LINE 4f - EMPLOYER SOCIAL SECURITY AND MEDICARE TAX**

CIM FUND III, LP	GREEN EQUITY INVESTORS VI, LP	OCH-ZIFF REAL ESTATE PARALLEL FUND II A, LP	SEI GLOBAL PRIVATE EQUITY 2005 FUND LP	STEPSTONE PRIVATE EQUITY PARTNERS II LP	TOTAL
20-4856631	26-3948344	27-1892946	20-3924596	20-1836358	<b>2,333</b>
355	570	7	867	534	

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 2

**FORM 3800, GENERAL BUSINESS CREDIT, PART III CARRYFORWARD SCHEDULE**

**INCREASING RESEARCH ACTIVITIES**

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2012	4,306	-		4,306
6/30/2013	8,583	-		12,889
6/30/2014	9,607	-		22,496
6/30/2015	2,502	-		24,998
<b>UNUSED CREDIT CARRYFORWARD TO 6/30/2016</b>				<b>24,998</b>

**NEW HIRE RETENTION CREDIT**

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2012	18,000	-		18,000
6/30/2013	-	-		18,000
6/30/2014	-	-		18,000
6/30/2015	-	-		18,000
<b>UNUSED CREDIT CARRYFORWARD TO 6/30/2016</b>				<b>18,000</b>

**OTHER CREDITS**

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2012	14,648	-		14,648
6/30/2013	12,307	-		26,955
6/30/2014	7,588	-		34,543
6/30/2015	84,289	-		118,832
<b>UNUSED CREDIT CARRYFORWARD TO 6/30/2016</b>				<b>118,832</b>

**WORK OPPORTUNITY CREDIT**

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2012	4,402	-		4,402
6/30/2013	1,651	-		6,053
6/30/2014	6,040	-		12,093
6/30/2015	4,505	-		16,598
<b>UNUSED CREDIT CARRYFORWARD TO 6/30/2016</b>				<b>16,598</b>

**EMPLOYER SOCIAL SECURITY AND MEDICARE TAX**

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2015	2,333	-		2,333
<b>UNUSED CREDIT CARRYFORWARD TO 6/30/2016</b>				<b>2,333</b>

**TOTAL GENERAL BUSINESS CREDIT CARRYFORWARD**

**180,761**